
State of South Carolina Consolidated Annual Performance Evaluation Report

Program Year 2024

April 1, 2024 – March 31, 2025

Community Development Block Grant (CDBG) Program

HOME Investments Partnership Program

National Housing Trust Fund (NHTF)

Emergency Solutions Grants Program (ESG)

Housing Opportunities for People with HIV/Aids (HOPWA)

June 2025

Consolidated Annual Performance Evaluation Report

Table of Contents

CR-05 - Goals and Outcomes - 91.520(a).....	1
CR-10 - Racial and Ethnic composition of families assisted - 91.520(a).....	8
CR-15 - Resources and Investments 91.520(a)	12
CR-20 - Affordable Housing 91.520(b).....	19
CR-25 Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c).....	23
CR-30 Public Housing 91.220(h); 91.320(j)	26
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j) and Fair Housing.....	28
CR-40 - Monitoring 91.220 and 91.230	36
CR-45-CDBG 91.520(c)	41
CR-50 - HOME 91.520(d)	42
CR-55 - HOPWA 91.520(e).....	47
CR-56 - HTF 91.520(h).....	48
CR-58 – Section 3.....	50

Attachments (separate documents)

HOPWA CAPER

ESG CAPER

CDBG Program Attachments

Narrative Explanation

PR28 State PER

Consolidated Annual Performance Evaluation Report

CR-05 - Goals and Outcomes - 91.520(a)

Progress the state has made in carrying out its strategic plan and its action plan.
91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

As a whole, the State was successful during the 2024 Program Year in responding to priority needs in South Carolina. Funding continued to be available from the 2020 CARES Act allocation for CDBG, to respond to, prepare for and prevent coronavirus. All CDBG-CV funding has been awarded to non-profit food bank recipients by Program Year 2024 for projects to address food instability stemming from COVID 19.

Accomplishments for projects funded through regular programs and awarded or completed during the year are shown in the table below. Progress was made toward all objectives, although in some cases actual accomplishments were less than expected. In other cases, goals were exceeded. For the program year, CDBG accomplishments reflect actual accomplishments reported at project completion, and CDBG substantially exceeded all goals except the economic opportunity job creation goal. (No CDBG economic development projects were completed during the year.) ESG met the goal for Rapid Re-housing (102%) and exceeded the goals for Homeless Prevention (135%), Shelter (501%), and other services to homeless persons (205%). HOME and NHTF exceeded the new affordable rental housing goal. HOPWA met the housing operations goal and exceeded the supportive service and the short-term rental assistance goals.

Overall, the State was successful in coordinating the various resources available for housing and community development, including CARES Act (CV) funding received for CDBG, ESG and HOPWA for activities to “prepare for, respond to and prevent coronavirus”, and in targeting HUD funds to achieve the greatest impact.

- HOME funds continued to be used primarily for the development of new affordable housing for renters and TBRA and other short-term rental assistance. NHTF funds were used exclusively for new rental housing.
- HOME and NHTF funds in general continued to be administered in conjunction with other federal and state resources managed by the Housing Authority, including the State Housing Trust Fund, the Authority’s down payment and rental assistance programs.
- CDBG remained the primary HUD resource for addressing suitable living environment priority needs, including infrastructure, community facilities and services, and economic opportunity. CDBG funds continued to be coordinated with other state resources for community and economic development managed by the SC Department of Commerce, including: the State Rural

Consolidated Annual Performance Evaluation Report

Infrastructure Authority, which also provides infrastructure assistance; the Governor's Closing Fund, Economic Development Setaside Fund and other state resources that can be used for economic development, and the Rural Infrastructure Fund, which can assist both with job creation and other community development needs. When CDBG funds for infrastructure projects result in connection of LMI housing units to new or upgraded public water/sewer infrastructure, or neighborhood revitalization projects involve exterior housing repair, CDBG also assists with preservation of existing housing. This was the case for Program Year 2024.

- CDBG-CV funds were used for public services and public facilities projects awarded in 2021 and underway during Program Year 2024. These activities are directly assisting non-entitlement local governments in responding to, preparing for and/or preventing coronavirus. In PY 2024, a total of \$12,758,086 has been expended for these CV public services and facilities projects through March 31, 2025, and a total of a **666,089** people have benefited.
- ESG continued to be the primary Consolidated Plan funding source for homeless assistance, and ESG funds were committed this year in close coordination with the State's four regional Continuums of Care. ESG also continued to fund shelter and supportive services for homeless individuals, street outreach to the unsheltered homeless, rapid re-housing for homeless individuals and families, and homeless prevention for individuals and families at risk of homelessness. HOPWA continued to be the only source for assisting the HIV/AIDS special needs population, and HOPWA continued to coordinate its resources with other federal funds such as those provided through the Ryan White Care Act. Both Ryan White and HOPWA continued to be used to provide assistance to people living with HIV/AIDS who require supportive housing and services. HOPWA funds are used to provide Tenant Based Rental Assistance (TBRA), Short-Term Rent, Mortgage and Utility payments (STRMU), Permanent Housing Placement (PHP), Supportive Services, and Operating Funds for Facility Based Housing.

Table 1 - Accomplishments - Program Year 2024

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

NOTE: Strategic Plan columns reflect the current 5-year plan period to date. 2021-2025 is the current Con Plan period. We reported on 2023 last year in the 2023 CAPER, and we are reporting this year on accomplishments for 2024, which is the fourth year of the Plan period. The Actual Strategic Plan column shows the total for 2021 through 2024, against the combined goal amounts for those first four years in the “Expected – Strategic Plan” column.

Expected and actual Program Year accomplishments are the goal amounts and actual accomplishments for the current Program Year, or 2024, only, and CDBG, HOME and NHTF accomplishments are based on completed projects.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
New Affordable Rental Housing	Affordable Housing	HOME: \$ / HTF: \$	Rental units constructed	Household Housing Unit	100	146	146.00%	75	40	53.33%
New Affordable Rental Housing	Affordable Housing	HOME: \$ / HTF: \$	Rental units rehabilitated	Household Housing Unit						
Operating Funds for Facility-Based Housing Units	Non-Homeless Special Needs	HOPWA: \$	HIV/AIDS Housing Operations	Household Housing Unit	8	35	437.50%	10	13	130.00%
Tenant-based Rental Assistance for Special Needs	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	143	384	268.53%	126	125	99.21%
Short-Term Rental Assistance & HOPWA STRMU)	Affordable Housing Non-Homeless Special Needs	HOPWA: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	200	799	399.50%	244	309	126.6%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Homeless Prevention & Rapid Re-Housing	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	400	649	162%	100	102	102%
Homeless Prevention & Rapid Re-Housing	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	650	2135	386%	175	237	135%
Homeless Shelter, Services & Outreach	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	4000	20120	503%	1000	5010	501%
Homeless Shelter, Services & Outreach	Homeless	ESG: \$	Other	Other	4000	14476	362%	1000	2049	205%
Supportive Services for People with HIV/AIDs	Non-Homeless Special Needs	HOPWA: \$	Other	Other	1500	4,510	300.67%	1400	1395	99.6%
Community and Regional Planning	Non-Housing Community Development	CDBG: \$	Other (Communities Assisted)	Other	160	168	105.00%	40	42	105.00%
Public Infrastructure, Facilities & Services	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	0	0	0	0	0.00%
Public Infrastructure, Facilities & Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	40000	47,254	118.14%	10,000	0	0%
Community Sustainability & Opportunity	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	142216	1422.16%	8,000	99,185	1240.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Neighborhood Revitalization	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	5895	294.75%	500	1761	356.00%
New Jobs or Retention of Existing Jobs	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	100	194	194.00%	25	99	396.00%
CDBG-DR Housing Rehabilitation		CDBG-DR: \$	Rental units rehabilitated	Household Housing Unit	15	0	0.00%	15	0	
CDBG-DR Housing Rehabilitation		CDBG-DR: \$	Homeowner Housing Rehabilitated	Household Housing Unit	305	0	0.00%	305	0	
CDBG-DR Housing Rehabilitation		CDBG-DR: \$	Other	Other	39	0	0.00%	39	0	
CDBG-MIT Hazard Mitigation		CDBG-MIT: \$	Other	Other	128	0	0.00%	128	0	

Assess how the state's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CARES Act COVID-19 Response Programs

\$9,040,254 in CDBG-CV funding was awarded to 15 non-entitlement local governments in Program Year 2021, for regional public services and facilities projects that began implementation during Program Year 2022. These projects reported benefit to 31,112 primarily or presumed LMI individuals as of March 31, 2025.

During Program Year 2021, the State acting directly disbursed \$13.8 million in CDBG-CV funding, under the SC Stay Program, to provide short-term housing assistance for 5,266 LMI owners and renters. A total of 2,236 households benefited, including 593 LMI homeowner and 1,643 LMI renter households. The total disbursed includes \$871,974 benefiting residents of non-entitlement local governments which had requested that the State undertake short-term housing activities on their behalf, under the SC Stay Program, to benefit eligible LMI residents of their counties. These funds combined with CDBG-CV funds awarded to Non-Entitlement Local Governments under the CV1 Public Services and Public Facilities Programs equal or will equal when all CV1 program funds are awarded, the amount of the required non-entitlement local government set-aside, or the amount of the CDBG-CV1 allocation.

Note that accomplishments in the CDBG and ESG Program sections reflect regular CDBG and ESG only.

Regular CPD Programs

The state's Consolidated Plan identifies priority needs in terms of housing, suitable living environment and economic opportunity. HOME and other SHFDA-managed housing resources are targeted exclusively to housing, and both HOPWA and ESG are targeted to special needs and homeless housing and services. On the other hand, no Consolidated Plan programs other than CDBG are available for non-housing needs, or to address suitable living environment and economic opportunity. CDBG funds are therefore targeted at more holistic community development, neighborhood revitalization and economic sustainability and competitiveness activities, of which housing is only one of a broad array of eligible activities.

In 2024, the State made CDBG funds competitively available to address each CDBG Consolidated Plan objective, with the majority of funding available for the highest priority activities. Objectives to be met were identified as local priorities by successful applicants for funding. New projects awarded during the year will produce accomplishments for every CDBG goal set for the 2024 Annual Plan period, including the Economic Opportunity goal of supporting new jobs. In addition, most annual CDBG goals were exceeded. Goals and accomplishments for PY 2024 and the Con Plan period are summarized in the table above.

HOME & NHTF Accomplishments

In 2024, the Small Rental Development Program leveraged HOME, National Housing Trust Fund and SC Housing Trust Fund dollars to increase the state's production of affordable rental units. The goal for new rental units was substantially met.

There was no housing preservation or new housing through rehab goal for the year. This goal was included in the strategic plan, but no annual goals have been set for the current plan period. Funding is earmarked for rehab in the Program Plans each year, but goals are not set as there is no way to know whether SC Housing will receive any applications involving rehabilitation.

HOPWA & ESG Accomplishments

Both of these programs now have their own separate CAPERs or performance reports. Please see these separate reports for HOPWA and ESG.

CDBG-DR & CDBG-MIT

These programs also have their own reporting in the separate HUD DRGR system. Please see these separate reports for CDBG-DR & CDBG-MIT

CR-10 - Racial and Ethnic composition of families assisted - 91.520(a)

Describe the families assisted (including the racial and ethnic status of families assisted 91.520(a))

* Provided by IDIS for PY 2024 (and updated here in this chart)

	CDBG*	HOME*	ESG	HOPWA	NHTF*
Race:					
White	8,029	35		1	0
Black or African American	4,616	185		44	0
Asian	1	0			0
American Indian or American Native	3	0			0
African American & White					
American Indian & African American					
American Indian & White					
Native Hawaiian or Other Pacific Islander	3	0			0
Asian & White	0				
Multi- Racial	26,240				
Total *	38,892	220		45	0
Ethnicity:					
Hispanic	107	1		0	0
Not Hispanic	38,785	0		45	0

Table 2 – Racial and Ethnic Composition of Families Assisted

Narrative

* Note that Table 2, above, reflects data provided by IDIS for CDBG, HOME, and NHTF. IDIS does not provide any race or ethnicity data for HOPWA or ESG. Please see the separate HOPWA and ESG CAPERs for these programs. Otherwise, regular CDBG tends to provide assistance to local governments for infrastructure projects meeting the Low Mod Area Benefit national objective, and IDIS does not collect information regarding race or ethnicity for these project types. Please see the CDBG narrative below. Finally, note that Table 2 does not reflect all racial and ethnic categories of families assisted. For this reason, the totals above are not necessarily consistent with the sum of the racial and ethnic categories shown. The total reflects all families assisted, whether the racial or ethnic category is included on the table or not.

ESG

Please see the separate ESG CAPER.

HOPWA

Please see the separate HOPWA CAPER.

CDBG

To ensure funding assistance does not exclude or discriminate against minorities, all applicants requesting CDBG funds are required to provide maps showing service areas and concentrations of minorities and LMI in the applicant's jurisdiction. Funding decisions are further predicated on an analysis of proposed persons or households to benefit from project activities, either directly or indirectly, and the related income, race and ethnicity categories for the proposed beneficiaries. Recipients of CDBG funds must also ensure that CDBG-funded activities are conducted in a manner that will not cause discrimination on the basis of race, color, national origin, religion, sex, disability, age or familial status.

All CDBG recipients must also comply with Fair Housing and Section 504 accessibility requirements and submit plans for complying with both. Both plans must be reviewed and approved prior to any funds being drawn. Fair Housing and Section 504 compliance plans were submitted by and approved for each of the 46 different local governments of CDBG funding and completed startup requirements during the program year. The purpose is to encourage recipients to develop a comprehensive strategy for creating an environment that fosters non-discrimination, an accessible living environment and affirmatively furthers fair housing. Implementation of activities on either the 504 or Fair Housing Plan must occur prior to project close out.

Other requirements for CDBG grant recipients include:

- Track and report the income, race and ethnicity of all applicants for direct CDBG financial assistance, as well as for actual beneficiaries of CDBG funded projects.
- Comply with Equal Opportunity laws and requirements and ensure non-discrimination in the provision of, use of or benefit from CDBG-funded housing, services, facilities and improvements, in CDBG-related employment and in procurement related to CDBG-funded activities. As of January 31, 2025 we are complying with Executive Order 14173.
- Track and report on contracts quarterly, including information on the minority and Section 3 status of contractors and whether contractors represent woman-owned businesses.

The State of South Carolina is also committed to ensuring equal opportunity. The State does not discriminate on the basis of age, race, color, religion, sex, national origin, familial status or disability in the admission or access to, or treatment of or employment in, its federally assisted programs or activities. Additionally, the CDBG Program includes staff designated to coordinate compliance with non-discrimination requirements, and notices of discrimination and equal opportunity are included on all public notices.

Race & Ethnicity of Persons Assisted by CDBG Projects

During the Program Year, most activities for projects completed met a Low to Moderate Income Area Benefit (LMA) or Limited Clientele (LMC) objectives, although five projects met the SBS objective. LMA requires at least 51% of the residents of the project service area to be LMI; LMC and Low Mod Jobs (LMJ) must benefit at least 51% LMI; and LMI Housing (LMH) activities must benefit 100% LMI. (During 2024, 1 LMJ or LMH projects were completed.) Activities included water and sewer facilities, drainage, street improvements and clearance.

Overall, completed projects benefited 11.87% African Americans, 20.64% white, 67.47% other multi-racial, 0.001% Asian, 0.002% American Indian or Alaskan Native, and 0.002% Hawaiian/Pacific Islander. All other minority groups were less than 1%. Ratios of African Americans and whites benefiting from specific project types varied, ranging from 0% to 47.7% African American and 0.6% to 76.6% White, as shown in the table below. These ratios compare to the State population which, according to the 2020 5-Year American Community Survey estimates, is 26.3% African American and 63.4% white (similar to the prior 5-year ACS).

Race & Ethnicity of CDBG Project Beneficiaries – Program Year 2024 Completed Projects

HUD Matrix Code	White	African American	American Indian or Alaskan	Hawaiian or Pacific Islander	Asian	African American & White	Amer Indian/ Alaskan & White	Amer Indian/ Alaskan & African Amer	Asian & White	Other Multi-Race	Grand Total
CI Infrastructure Development (17B)	41.2%	52.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
CI Building Acq, Construct, Rehab (17C)	29.5%	0.0%	0.0%	0.0%	0.0%	68.9%	0.0%	0.0%	0.0%	0.0%	100.0%
Senior Services (05A)	52.3%	47.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
Transportation Services (05E)	52.9%	39.0%	0.4%	0.2%	1.9%	0.0%	0.0%	0.0%	0.0%	5.7%	100.0%
Substance Abuse Services (05F)	76.6%	15.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	8.1%	100.0%
Subsistence Payment (05Q)	20.8%	70.7%	0.2%	0.1%	0.7%	0.0%	0.1%	0.2%	0.0%	7.3%	100.0%
Food Banks (05W)	50.3%	44.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.5%	100.0%
Other Public Services Not Listed in 05A-05Y, 03T (05Z)	0.6%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	99.3%	100.0%
Grand Total	49.7%	37.0%	0.3%	0.2%	1.7%	0.0%	0.0%	0.0%	0.0%	11.1%	100.0%

Race	White	African American	American Indian or Alaskan	Hawaiian or Pacific Islander	Asian	African American & White	Amer Indian/ Alaskan & White	Amer Indian/ Alaskan & African Amer	Asian & White	Other Multi-Race	Grand Total
Total Beneficiaries	227,037	169,005	1,494	686	7,974	42	3	5	0	50,512	456,758
Percentage	49.7%	37.0%	0.3%	0.2%	1.7%	0.0%	0.0%	0.0%	0.0%	11.1%	100.0%

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

*Provided by IDIS for PY 2024

**Amounts expended are from program financial information or IDIS reports for the period 4/1/2024 through 3/31/2025.

ESG - The PR02 reports, beginning with 2022, include a PR02 for ESG that shows expenditures and can be filtered by plan year and program.

CDBG – The amount on this table is for regular CDBG only and is based on program financial information. CDBG-CV expenditures in 2024 totaled \$12,758,086. Regular CDBG expenditures for grants totaled \$25,123,646.

- HOME & NHTF - The amounts expended are based on program financial information.

Source of Funds	Source	Resources Made Available*	Amount Expended During Program Year**
CDBG	CDBG	19,809,810	25,123,646
HOME	HOME	21,414,768	10,677,881.41
HOPWA	HOPWA	3,473,327	2,827,269
ESG	ESG	2,840,859.03	2,596,204.31
Housing Trust Fund	Housing Trust Fund	4,813,011.21	12,778,635.86

Table 3 - Resources Made Available

Use of Publicly Owned Land or Property

The State does not own or manage any land or property and none is being used to address the needs identified in the State's Consolidated Plan.

Identify the geographic distribution and location of investments.

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation

Table 4 – Identify the geographic distribution and location of investments

Narrative Description.

CDBG

The South Carolina CDBG program does not allocate regular program funds to specific geographic areas. Instead, the State seeks to fund projects that will have the greatest impact and best contribute toward meeting the objectives outlined in the State's Consolidated Plan. During 2024, CDBG funds were awarded for projects eligible under program categories described in the State's 2024 Program Description. Grant funds were awarded on a non-competitive basis for Regional Planning, Ready to Go and Economic Development projects. The majority of the state's Community Development Program grants, however, are competitive and two funding rounds were held in 2024.

All units of general local government in South Carolina are generally eligible to apply for CDBG Community Development, Planning and Economic Development program funds, with the exception of communities and urban counties that participate in the CDBG Entitlement program and receive CDBG funds directly from HUD. However, threshold requirements under the competitive programs allow no more than three open grants per local government, and local governments are encouraged to complete projects in a timely manner prior to reapplying. As a result, geographic distribution can be measured only at the end of the program year, after all competitive funding rounds are complete and all Economic Development applications have been awarded.

In 2024, new CDBG grant awards were distributed throughout the state to 26 different local governments. One or more local governments in 26 of the 44 South Carolina eligible, non-entitlement counties received funding for Community Development, Economic Development and/or Planning projects.

CDBG-CV

CDBG-CV funds were or are being distributed through three programs – the Public Service and Public Facilities/Infrastructure programs for non-entitlement local governments throughout the state, the SC Stay Short-Term Housing Assistance program and the SC Stay non-entitlement local government set-aside (to benefit residents of certain non-entitlement county governments where the local government has requested that the State carry out this activity on their behalf). A special CV waiver allowed the state to carry out coronavirus response activities directly, including on behalf of non-entitlement local governments, provided that at least the CV 1 allocation amount is reserved for non-entitlement local governments. The Public Services and Facilities Programs, plus the amount of short-term housing assistance carried out on behalf of Berkeley, Kershaw, Orangeburg and York counties, makes up this “non-entitlement local government set-aside” out of CDBG-CV.

Funding for the CDBG-CV Public Services program was established by region, based on the number of non-entitlement counties within the region. After initial awards were made, funds remaining became available to any non-entitlement local government in the state. The CDBG-CV Public Facilities program was available to any non-entitlement local government in the state and any remaining balance could be allocated along with Public Services to any eligible non-entitlement local government in the state.

As of March 31, 2025, all funds initially allocated to the CDBG-CV Public Services and Facilities Programs had been awarded; SC Stay funding had been reduced to the amount disbursed plus admin; and the balance was reprogrammed into a new Direct Public Services Program. Since the amount required to be used to assist non-entitlement local governments had already been awarded, the balance of CDBG-CV funds made available during PY 2024, under the new Direct Public Services Program, were distributed by the State directly, using subrecipients, for eligible public services activities. A second substantial amendment to the 2020 Annual Action Plan for the CARES Act for CDBG-CV amended the CDBG-CV Method of Distribution accordingly.

HOPWA

The Statewide HOPWA program is administered by the SC Department of Public Health (DPH), STD/HIV Section. DPH distributes the funds to regional Ryan White Care Providers and/or eligible non-profit organizations that assist persons living with HIV/AIDS. The state HOPWA program serves all areas of South Carolina with the exception of the Columbia, Charleston, and Greenville EMAs, which receive HOPWA funding directly from HUD and Aiken and York Counties, which are part of neighboring states' EMAs.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the state that were used to address the needs identified in the plan.

CDBG Leveraging and Match

CDBG funds awarded in Program Year 2024 will leverage an additional **\$11.1 million** in other state, federal, local and private funds. With respect to matching funds, the CDBG program requires a 50 percent match for all administrative costs in excess of \$100,000 on a dollar-for-dollar basis. The State's match for CDBG is provided by the Department of Commerce budget. CDBG generally requires local governments to match a portion of the grant if they have the financial capacity, and public and private resources are often used to complete projects and create greater local impact. CDBG-CV does not have any matching requirement.

HOME Leveraging and Match

HOME funds awarded in Program Year 2024 will leverage federal LIHTC funding, as well as other state, local and private funds. The HOME program requires a 25 percent match, and HOME program matching funds are provided by the Housing Authority through State Housing Trust funds and other private funding. For 2024 match, see Table 5 below for more information on HOME match.

ESG Leveraging and Match

ESG funds awarded in Program Year 2024 will leverage additional state, federal, local and private funds. The ESG Program requires a dollar-for-dollar match in non-ESG funds from the State for their allocation. To meet this requirement, the State requires that applicants to the State program provide a dollar-for-dollar match if they are awarded a grant. ESG-CV does not have any matching requirement.

HOPWA Leveraging and Match

HOPWA funds awarded in Program Year 2025 will leverage Ryan White Part B Program funds. The state HOPWA program is administered by the SC Department of Public Health (DPH), in conjunction with the Ryan White programs, and funding recipients are typically Ryan White care providers. This linkage between programs maximizes available services and support to the shared client population of people living with HIV/AIDS (PLWHA) in South Carolina. Ryan White Medical Case Management funds are leveraged annually.

Year Summary – HOME Match

1. Excess match from prior Federal fiscal year	\$35,433,116.00
2. Match contributed during current Federal fiscal year	\$9,510,515.16
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$44,943,631.16
4. Match liability for current Federal fiscal year	\$1,549,782.74
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$43,393,848.42

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/ Real Property	Required Infrastructure	Site Preparation , Construction Materials, Donated labor	Bond Financing	Total Match
HT-25456	3/19/2025	\$1,311,261						\$1,311,261

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/ Real Property	Required Infrastructure	Site Preparation , Construction Materials, Donated labor	Bond Financing	Total Match
HT-25497	3/19/20025	\$8,199,254.16						\$8,199,254,.16

Table 6 – Match Contribution for the Federal Fiscal Year

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$5,857,057.10	\$2,939,326.34	\$2,266,161.49	\$42,259	\$8,487,963.95

Table 7 – Program Income

HOME MBE/WBE report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	2	0	0	0	0	2
Dollar Amount	\$16,813,966.80	0	0	0	0	\$16,813,966.80

Sub-Contracts						
Number	71	0	1	0	7	63
Dollar Amount	\$15,643,605.69	\$0	\$85,850.56	\$0	\$1,041,757.58	\$14,515,997.55
	Total	Women Business Enterprises		Male		
Contracts						
Number	2	0		2		
Dollar Amount	\$16,813,966.80	0		\$16,813,966.80		
Sub-Contracts						
Number	71	3		68		
Dollar Amount	\$15,643,605.19	\$251,500.81		\$15,392,104.88		

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number		0	0	0	0	
Dollar Amount		0	0	0	0	

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
	Number			Cost		
Parcels Acquired	0			0		
Businesses Displaced	0			0		
Nonprofit Organizations Displaced	0			0		
Households Temporarily Relocated, not Displaced	0			0		
Minority Property Enterprises:		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	White Non-Hispanic
Households Displaced	Total					
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the state's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

Number of Households Supported:	One-Year Goal	Actual
Homeless	0	0
Non-Homeless	87	209
Special-Needs	126	11
Total	213	220

Table 11 – Number of Households

Number of households supported through:	One-Year Goal	Actual
Rental Assistance	126	180
Production of New Units	75	40
Rehab of Existing Units	12	0
Acquisition of Existing Units	0	0
Total	213	220

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Note that Action Plan goals included CDBG-DR and CDBG-MIT. However, accomplishments above reflect only CDBG, HOME and NHTF. Please see separate DRGR and program reporting for CDBG-DR and CDBG-MIT. Goals and accomplishments for CDBG, HOME and NHTF shown on AP-20 were used to arrive at the totals above on Table 12. However, Table 13 below is based on completed CDBG projects and HOME and HTF units produced as reported on IDIS PR 23 and PR 110.

Table 8 - Household Types to be Supported:

- Homeless - Per HUD, this estimate should be the annual goal for housing assistance for units reserved for homeless individuals and households. None are estimated, as none of the programs specifically reserve housing units for homeless individuals. Per HUD, this section does not pertain to ESG, and although ESG applicants may request funding for a variety of activities related to homeless shelter, outreach services, homeless prevention and transitional housing, according to HUD none of these activities should be included in Table 8 above for the homeless category.

- Non-Homeless - Per HUD, this estimate should be the total goal for all housing units NOT reserved for homeless individuals, and not specifically for special needs households. While HOME may assist special needs households through its regular rental assistance programs, only the TBRA in partnership with the SC Department of Mental Health is aimed specifically at assisting special needs households. The figure there is the total of the goals for other housing activities including new rental units, preservation of existing housing, rental assistance (HOME non-special needs TBRA and short-term housing assistance), homeownership (where applicable in any year) and preservation of existing affordable housing.
- Special Needs - This is the goal for assisting households that are not homeless but require specialized housing or supportive service, such as HOPWA TBRA and HOME TBRA through its partnership with the SC Department of Mental Health.

Table 9 - Households Supported through Activities:

- Rental Assistance – In 2024, although HOME did provide short-term rental assistance in conjunction with SC Housing’s Rental Division, but there was no specific goal for this activity. It is not included in Table 9 above.
- New units – The HOME/NHTF new rental units goal and accomplishments
- Rehab of Existing Units – Rehab is an eligible activity for HOME/NHTF, but there is no specific goal as there is no way to predict the number of projects that will propose rehabilitation instead of new construction. Accomplishments, although there is no specific goal, may include rehabilitation of HOME or NHTF-funded units and limited rehabilitation of existing affordable housing units in conjunction with CDBG neighborhood revitalization or public infrastructure projects. There were no accomplishments for either in 2024.
- Acquisition of Existing Units - No homeownership goal was proposed for 2024 and there are no accomplishments.

HOPWA

SC DPH statewide HOPWA program activities during the program year included numerous activities to address the needs of persons with disabilities, specifically people living with HIV/AIDS. During the Program Year, HOPWA eligible households were served with TBRA and received supportive services (such as case management, employment assistance, transportation, and alcohol and drug abuse services) using HOPWA funding, received HOPWA funded STRMU assistance, and resided in units supported with HOPWA operating funds. Please see CR- 55 HOPWA for more details.

Discuss how these outcomes will impact future annual action plans.

These outcomes are not unexpected, and they are typical of recent years. In light of persistently high demand for affordable housing and rental assistance, SC Housing continues to prioritize the development of new rental housing and short-term rental assistance through its Rental Division. HOPWA continues to prioritize TBRA.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

* Note that in prior years, data in this table has been populated by IDIS. For PY 2024, data for HOME, NHTF and CDBG is based on completed projects. See IDIS PR20 for HOME completed units and PR110 for NHTF completed units in FY 24.

Number of Households Served	CDBG Actual*	HOME Actual*	HTF Actual*
Extremely Low Income	0	169	55
Low Income	0	51	
Moderate Income	0	0	
Total **	0	220	55

Table 13 – Number of Households Served

Narrative

HOME & NHTF - Note that Tables 11 and 12 above reflect new rental, TBRA and rental assistance funded during Program Year 2024, versus unit completions during the year. Tables 11 and 12 correspond to Table 1, Accomplishments. Table 13 above, on the other hand, corresponds to unit completions during the Program Year. For HOME, this is comparable to what is reported on PR23 – Summary of HOME Accomplishments Report which shows 220 units completed in Program Year 2024, as follows:

HOME Unit Completions by Percent of Area Median Income, PY 2024

Activity Type	0-30%	31-50%	51-60%	61-80%	Total 0-80%
Rentals	9	12	19	0	40
TBRA	160	20	0	0	180
Total	169	32	19	0	220

There is no similar NHTF report showing units completed only in 2024 by income, but all NHTF units benefit extremely low-income households, and PR110, NHTF Production Report, indicates 55 units completed in FY 2024.

CDBG

Table 13 above is provided by IDIS and includes only housing rehabilitation matrix code activities. Additional rehab activities derive from projects involving public water and/or sewer that were completed during the program year and involved incidental connection of LMI units. There is no specific goal set for this activity, because it is unknown from year to year whether infrastructure projects will use CDBG to connect LMI households. New infrastructure projects are required to connect LMI households, however, and often result in additional housing accomplishments.

CR-25 Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs.

During the program year, ESG provided funding to subrecipients to operate Street Outreach programs across the state.

Please see the separate ESG CAPER for more details.

HOPWA-Reaching out to homeless persons and assessing individual needs

The state HOPWA program is administered by the SC Department of Public Health (DPH), in conjunction with the Ryan White programs, and funding recipients are typically Ryan White care providers. This linkage between programs maximizes available services and support to people with HIV/AIDS (PLWHA) in South Carolina, since the two programs have different priorities and can address different areas of the wide spectrum of needs. Housing status is a predictor of health outcomes, and this service distribution linkage allows HOPWA services to be offered in the same location where homeless persons are already seeking medical and case management services.

Service providers utilize a comprehensive, standardized intake format for case managers working with persons affected by HIV, resulting in more thorough assessment of client needs and a corresponding increase in referrals to programs such as HOPWA that can help clients stay in their homes or in shelters and off the streets where they are even more susceptible to opportunistic infections. Additional information is gathered from service providers concerning client needs through the following:

- Working directly with clients
- Client surveys
- Client assessments
- Knowledge of housing trends in local area

Please see the separate HOPWA CAPER for more information.

Addressing the emergency shelter and transitional housing needs of homeless persons.

ESG provided funding to provide emergency shelter during the program year.

Please see the separate ESG CAPER for more details.

HOPWA

HOPWA provided funding to provide Transitional -Short Term facility-based Housing during the program year.

Please see the separate HOPWA CAPER for more information.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

ESG provided funding to homeless and housing services agencies to provide homeless prevention activities.

Please see the separate ESG CAPER for more details. Also, note that ESG is subject to a HUD rule prohibiting discharge planning.

HOPWA

Facility-based supportive housing and tenant-based rental assistance both offer safe, stable housing options that address the long-term housing needs of people living with HIV/AIDS (PLWHA). Short-Term Facility-based housing serves as a transitional solution for individuals moving from one housing situation to another—such as from a mental health or substance use treatment facility to a more permanent, tenant-based housing arrangement. These facilities provide clients with a stable environment that allows them to focus on achieving long-term housing goals without the daily challenges and instability associated with homelessness.

Please see the separate HOPWA CAPER for more information.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again.

ESG provided funding to provide rapid re-housing for individuals who were recently homeless.

Please see the separate ESG CAPER for more details.

HOPWA

Case management remains a vital component of South Carolina's HOPWA continuum of care, particularly for clients who require support in maintaining medical treatment and stable housing. HOPWA case management refers to the provision of supportive services aimed at helping clients secure and sustain stable housing. This includes the development of individualized action plans that outline goals and objectives tailored to each client's specific needs, including housing. Case management, along with other supportive services such as transportation, equips clients with the resources and guidance necessary to remain engaged in medical care and to follow through on action plans that promote long-term housing stability and overall well-being.

Please see the separate HOPWA CAPER for more information.

CR-30 Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing.

In South Carolina, local and regional Public Housing Agencies (PHAs) own and manage the public housing developments located throughout the State. The PHAs receive funding directly from HUD in the form, generally, of Capital Fund or Replacement Housing Factor funds. Capital Fund formula grants are awarded on an annual basis and may be used for a variety of activities including modernization, development, financing and management. Management activities may include development of resident initiatives and other programs for public housing tenants. Replacement Housing Factor funds are awarded to PHAs that have removed units from inventory for the sole purpose of developing new public housing units.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership.

The State Housing State Housing Finance and Development Authority (Authority) does not own, operate or manage any public housing units and, as a result, is not directly involved in public housing improvement, or in the development or delivery of programs and services for public housing residents. However, the Authority does review other PHA's annual plans for consistency with the State Consolidated Plan as part of their development of their Annual PHA Plan. The Authority also serves as the PHA in the administration and delivery of tenant and project-based rental assistance to extremely-low and very-low-income households under HUD's Section 8 Housing Choice Voucher Program and Project-Based Rental Assistance Program. These programs are not emergency housing or a public housing programs, but they do provide rent and utility subsidies to help income-eligible families reside in safe, decent and affordable housing.

As Contract Administrator of HUD's Project-Based Contract Administration (PBCA) Program, the Authority is responsible for the administration of most of HUD's rental housing portfolio in South Carolina. Contract Administrators work on behalf of HUD with owners and management agents who provide HUD-subsidized apartments in privately-owned complexes. Administration of the program includes reviewing and approving monthly assistance payments, conducting periodic management and occupancy reviews, responding to tenant complaints, processing actions related to subsidy contracts, and reporting and tracking processes required under the contract between SC Housing and HUD.

SC Housing's Program Compliance Division is also responsible for ensuring that properties that received funding from the Development Division meet applicable laws and rules applied by federal and state authorities. This work consists primarily of on-site inspections to ensure the property meets health and safety standards and reviews of the property managers' files to validate that the proper rents have been charged and the tenants are income-eligible to live in their homes, among other regulatory requirements. The owners of such housing must abide by these terms for a compliance period of between 15 and 35 years, depending on the program and elections made by the applicant. In FY 2024, Program Compliance oversaw 38,904 rental homes within 46 of 46 counties.

The Authority also administers HUD's Housing Choice Voucher Program (HCV) which is a federal government program for assisting families who have very low-incomes, the elderly and individuals who are disabled with access to decent, safe and sanitary housing in the private market. SC Housing administers the program in seven counties (Clarendon, Colleton, Dorchester, Fairfield, Kershaw, Lee and Lexington) through a contract with HUD.

In FY 2024, Housing Choice Vouchers were used to assist 2,242 families and individuals, utilizing \$13 million in HUD funds administered by SC Housing.

The Housing Choice Voucher Program is a federal program operated by the Department of Housing and Urban Development that provides rental assistance to eligible households, covering the gap between the rent charged and 30 percent of their income, ensuring that the tenant does not experience housing cost burden. These families and individuals live-in privately-owned properties, both single-family homes and apartment buildings, helping people live independently and rely less on public services while supporting the state's landlords. Unlike public sector programs like Medicaid and SNAP ("food stamps") that aid all eligible households, there are only enough vouchers to help fewer than one in four tenants who qualify. SC Housing therefore recently opened its waiting list in all counties except Kershaw to additional applications last year.

The Authority continues to support the efforts of local and regional PHAs within the State Consolidated Planning Area, through financing and/or technical assistance, which is consistent with the objectives of federal programs that encourage homeownership, self-sufficiency and youth development.

Actions taken to provide assistance to troubled PHAs.

As noted above, the State Housing Finance and Development Authority (SHFDA) does not own, operate or manage any public housing units, and as a result, the State is not directly involved in public housing improvement or in assisting troubled PHAs.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j) and Fair Housing

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment.

Affordable housing development can be impeded by a variety of factors including: zoning and land use policy, administrative and processing procedures involved in review, permitting and approval of housing development, property taxes, exactions and fees, local building codes, transportation, development and infrastructure costs and neighborhood opposition to local affordable housing development, or an attitude known as NIMBY, or “Not In My Backyard.” Identified barriers include the limited availability of affordable housing sites, and zoning and regulatory barriers that restrict affordable and supportive housing locations and impact costs.

During the 2024 program year, the Housing Authority and other housing partners in South Carolina continued to make progress toward overcoming barriers to affordable housing.

- The Housing Authority’s primary action is to increase the availability of affordable housing through homebuyer assistance, and in FY 2024, the SC Homebuyer Assistance Program helped 3,185 homeowners. The Authority invested \$430.9 million.
- Other assistance not included in the Consolidated Plan (ie, excluding HOME and NHTF) is provided each year. SC Housing’s FY 2021 Annual Report includes the following:
 - SC Housing Trust Fund (SC HTF) - \$43,253,129.81 million invested in the Small Rental Development Program (SRDP), housing repair, special needs housing (supportive housing and group housing) and 130 families were served. \$3.8 million was disbursed for housing activities related to disaster recovery support. \$9.5 million or 45% of the funding went into the SDRP and will result in 47 new affordable housing units. \$20,000,000 million was allocated for the acquisition of group homes to provide 20 units of special needs housing for very low income, disabled individuals. \$870,000 in Emergency Repair Program funding will provide forgivable loans for 2 very low income (at or below 50% of median income) households.
 - Low Income Housing Tax Credit Program (LIHTC) & Multifamily Tax-Exempt Bond Program – LIHTC typically provides additional leveraging for small rental development, which is also funded with HOME, NHTF, and the SC Housing Trust Fund. Fiscal Year 2024 saw the implementation of the state tax credit, which was passed in May 2020 and provides a one-for-one credit toward state taxes alongside the federal LIHTC. SC Housing also implemented a two-tier application process, allowing developers to essentially preview a project’s chances of getting approved before committing to the second tier. Between this and a technical fix to LIHTC that made 4 percent credits more valuable, there was a huge surge in interest in affordable housing resources in South

Carolina, propelling the state and the agency's programs forward. While 2024 applications for 9 percent LIHTCs were being evaluated, awards for 2023 were finalized. **14 affordable housing developments** that will provide **949 rental homes** were funded. These properties are slated to open no later than 2027. Additionally, SC Housing's Board of Commissioners authorized the future issuance of tax-exempt bonds for 6 affordable housing developments that will provide **808 rental homes** that will receive 4 percent LIHTCs upon completion.

- Home and Critical Home Repair Program – The ER Program provides funds to non-profit organizations statewide to reimburse rehabilitation up to \$75,000 for owner-occupied housing stock. Where the repairs are necessary for the life, health or safety of extremely low income owner-occupants. In FY 2024, SC Housing served 119 households in 38 counties.
- The Housing Authority continued the SC Mortgage Tax Credit Program to help homebuyers make their mortgages more affordable. This program administered by the Authority provides a federal income tax credit to qualified homebuyers of up to \$2,000 per calendar year for every year they occupy the home as their primary residence.
- The Housing Authority continued its County First Initiative, which is a rural initiative designed to provide potential homebuyers in underserved communities with additional resources when local economic conditions make homeownership difficult. Funding is available for both first-time or move-up borrowers. The program includes up to \$8,500 forgivable down payment assistance and special fixed rate financing. Borrowers can choose FHA, Conventional, USDA or VA financing. County First funding is available to homebuyers in the following counties: Abbeville, Allendale, Bamberg, Barnwell, Calhoun, Chester, Chesterfield, Clarendon, Colleton, Dillon, Edgefield, Fairfield, Georgetown, Hampton, Jasper, Lancaster, Lee, Marion, Marlboro, McCormick, Newberry, Saluda, Union or Williamsburg. Program requirements are the same as the Authority's Homebuyer Program for income and home price limits.
- The Authority continued its homebuyer programs which offer low, fixed interest rates and down payment assistance for low to moderate income individuals and families. FHA, USDA and VA loans are available for site-built single-family dwellings, off-frame modular homes, patio/townhomes and FHA conventional approved condominiums in South Carolina. New and existing homes are eligible.
- The Housing Authority continued to assist local "heroes" during 2024, including educators, first responders and community service personnel in the fields of education, law enforcement, corrections, firefighting, emergency medical services, licensed medical professionals, as well as active duty military, members of the SC Army National Guard, SC Air National Guard and Veterans of the US Armed Services. The Program provided a reduced fixed rate mortgage and forgivable down payment assistance up to \$10,000.
- The Housing Authority maintained its social media presence as a means of communicating information to housing partners, homeowners and renters, and others interested in housing in the state. The agency has continued its use of Twitter and Facebook. The Authority's use of

these innovative electronic tools and technologies has allowed it to operate more efficiently and communicate in a more dynamic and timely way.

In addition to the Housing Authority's actions during the year were other actions undertaken by various housing partners and the SC Legislature. Chief among housing partners is the Affordable Housing Coalition of South Carolina (AHC), which continued its advocacy and communication efforts aimed at keeping housing partners informed with its periodic newsletter.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

All activities described in the State's Consolidated Plan are aimed at meeting underserved needs, and all Consolidated Plan funding is targeted toward projects that will help meet the needs of low and moderate income persons and families, homeless individuals and families, those in danger of becoming homeless and persons living with HIV/AIDs. These populations generally represent those with the highest levels of unmet needs. The National Housing Trust Fund is aimed at the lowest income households.

Further, each program administers funds remaining for the "balance of the state" after all direct allocations of CDBG, HOME, HOPWA and ESG funding to local governments in South Carolina's most urban and developed areas. Therefore, the State level programs covered by this Consolidated Plan are, in general and depending on specific program regulations and policies, targeted to the State's most rural counties, which are also those areas with the most limited financial resources available to address high levels of unmet and underserved needs.

Focusing funding in the state's most areas, and within these areas on populations with underserved needs, is the State's most significant and ongoing action to address the lack of available funding, which poses the most significant barrier to meeting underserved needs.

- HOPWA and ESG target funding exclusively to address the needs for special populations which are challenged financially and who typically evidence higher than average levels of unmet needs.
- CDBG and HOME target low and moderate income individuals and households and projects that will address unmet community and economic development or housing needs. Both run competitive programs to allocate available funding each year, and those projects which score most highly are those which evidence the highest levels of need and also represent feasible projects which will have the greatest impact on underlying needs and issues.
- NHTF funds must benefit extremely low income households at or below 30 percent (30%) of median income or below the poverty line, whichever is greater.

Other state agencies manage programs that help address underserved needs through a variety of other programs including the Workforce Investment Act (WIA), Community Services Block Grant, Weatherization Assistance Program, and the family and food assistance programs managed by the SC

Department of Social Services (including Family Independence and the SNAP Supplemental Nutrition Assistance Program). Each of these programs works with families and individuals each year to help address needs that would go unmet without assistance from these programs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

During program year 2024, South Carolina's actions to evaluate and reduce lead-based paint hazards were consistent with the strategies set forth in the Consolidated Plan and 2024 Action Plan. Notably, these actions included enforcing the lead-based paint hazard requirements of the various programs relating to housing:

- Lead-Based Paint requirements under the HOME Investment Partnerships Program – Per each program's requirements/guidelines, grant recipients are provided written notification to tenants and potential homebuyers of the dangers of lead-based paint poisoning. This was typically done via brochure. All individuals benefiting from rehabilitation or homeownership activities were required to read and sign documentation prior to occupying the unit. CDBG neighborhood revitalization projects that involve housing rehabilitation also require this notification.
- Lead-Based Paint requirements under SHFDA's Low Income Housing Tax Credit Program – Under the LIHTC Program, property owners were required to complete an Annual Owners Certification and review of compliance with local suitability of occupancy standards. The requirement is that the property must meet local health, safety, and building codes. SHFDA also required disclosure of any recent violation citations to the owner certification review form.
- Lead-Based Paint requirements under SHFDA's Homeownership and Mortgage Assistance Programs – SHFDA required home sellers to fully disclose any lead paint hazard to prospective homebuyers, consistent with the disclosures requirements for all residential real estate transactions. Any liability also must accrue to the seller.
- Lead-Based Paint requirements under SHFDA's Housing Trust Fund Program – Where Trust Funds were leveraged with other public housing development funds, the building and unit standards for that program applied, and development and occupancy activities of developers/sponsors were required to comply with applicable local building codes.

In addition, the State also took actions to address lead-based paint hazards in pre-1978 housing:

- Provision of information, education and outreach activities on lead-based paint hazard reduction through workshops and technical assistance to recipients of CDBG and HOME.
- Notification to residents and owners of all houses receiving HOME assistance of the hazards of lead-based paint.
- Technical assistance to HOME recipients to ensure that the prohibition of lead-based paint is included in program policies and procedures as well as all HUD notification requirements.
- Incorporation of lead hazard reduction strategies, in accordance with HUD requirements, in all HUD assisted housing rehabilitation.

- Encouragement of local governments and non-profit organizations that undertake housing rehabilitation to coordinate with DPH for testing and referral when lead hazards are addressed in units which house children.
- Publication of training opportunities, when available, for rehabilitation contractors who work with local governments and workers involved in lead based paint abatement. Assistance was also provided to identify training providers and materials.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The institutional structure supporting affordable housing and community and economic development in South Carolina is decentralized, consisting of both public and private sector agencies as well as numerous other organizations and institutions that are important development partners. All are vital resources in South Carolina's continuing challenge to address the affordable housing and community and economic development needs of lower income households.

Some organizations and institutions have established histories as partners with the State, while many more, including the growing number of non-profit organizations, are new and emerging collaborators. Cross-sector communication and education is the primary strategy for improving coordination, and during the year, actions were focused on technical assistance, outreach and training; collaboration and coordination between the formula grant programs and state and other federal funding sources; and participation in state and regional organizations aimed at housing and community and economic development which provide opportunities for networking, idea sharing and discussion of common goals and strategies.

Actions Taken to Develop Institutional Structure. 91.220(k); 91.320 (j)

Both public and private sector agencies, organizations and institutions contribute to the State's delivery infrastructure for affordable housing and community development. These agencies and organizations are important development partners in South Carolina. Some have established histories as partners with the State; many more are new and emerging collaborators. All are tremendously vital resources in South Carolina's continuing challenge to address the affordable housing and improved community and economic development needs of lower income households.

In terms of housing development in particular, coordination is facilitated by combining the administration of HOME and most other federal and state programs for housing in one agency: SC Housing. Community and economic development is the mission of the SC Department of Commerce, which manages CDBG as well as other state resources that can be used for these two purposes, notably including Appalachian Regional Commission funding and the State Rural Infrastructure Fund. The Secretary of the SC Department of Commerce also heads the board of the State Rural Infrastructure Authority. Finally, the SC Department of Commerce and Rural Infrastructure Authority routinely meet with other sources of infrastructure funding, such as the SC Department of Public Health and USDA, to discuss projects, needs and priorities in an effort to better coordinate the delivery system.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The formula grant programs regularly collaborate with other state and federal agencies in the implementation of specific projects, including housing. HOME, local HOME Consortia and the State Housing Trust Fund are often coordinated at the project level, particularly with respect to housing rehabilitation or housing development. Also, beginning in 2011, SHFPA partnered with the US Department of Agriculture – Rural Development and HUD, both of whom are key federal housing partners, to increase communication between agencies, align requirements and help address the administrative and procedural barriers to affordable housing development.

A somewhat older initiative was the creation in 2009 of a permanent Housing Commission consisting of twelve members drawn from the House of Representatives and the Senate and five non-legislative members. Its purpose is to foster the availability of affordable workforce housing and to provide a venue for interaction and communication in the area of affordable housing.

HOPWA Coordination Enhancement

All DPH HOPWA project sponsors are either Ryan White Part B service providers or work in close collaboration with them, helping to ensure coordinated and comprehensive care. Except for two providers, all sponsors offer supportive services—primarily case management—for people living with HIV (PLWH) across the state.

Service providers use a comprehensive, standardized intake process for case managers working with individuals affected by HIV. This approach leads to more thorough assessments of client needs and increases the likelihood of appropriate referrals to programs such as HOPWA, as well as other health care and social service agencies. These referrals help clients maintain stable housing—whether in permanent residences or shelters—and avoid homelessness, which significantly heightens their risk of opportunistic infections.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Each of the Consolidated Plan partner agencies and local governments throughout the state that received CDBG funding promoted fair housing and complied with their requirement to affirmatively further fair housing. Actions during 2024 included:

Action #5 – promote fair housing and broaden local government understanding of fair housing responsibilities and available resources:

- Promoted April 2024 and 2025 as Fair Housing Month via an email campaign to local governments and regional planners in the state, and by highlighting Fair Housing on the cdbgSC.com website.
- Encouraged local governments that receive CDBG funding to undertake substantive actions that will affirmatively further fair housing. CDBG also continued to allow CDBG administrative funds to be used for fair housing activities.
- Made CDBG funds available for comprehensive fair housing studies at the regional level.

Action #3 – improve affordability and accessibility of housing:

- Made funding from HOME and the National Housing Trust Fund available for affordable rental development.
- Used HOME and NHTF funding, along with the SC Housing Trust Fund, as leveraging for LIHTC to create additional funding for affordable rental housing development projects.
- Attended conferences to keep abreast of best practices for rental assistance programs, housing program design and housing finance policies.

Action #6 – improve public transportation:

- Made CDBG funding available for transportation-oriented public facilities and services that serve low and moderate-income and workforce populations in the 2021, 2022 and 2024 CDBG Community Enrichment Programs.

Additional Fair Housing Actions – State CDBG

For the State CDBG Program, fair housing activities include state level planning and development of an updated state level analysis of impediments to fair housing choice, in conjunction with the HOME Program. Actions this program year consisted primarily of coordination with HOME and the other Con Plan partners to plan implementation of the current AI. Other actions this year included training and outreach to State CDBG local government grant recipients, or those that are eligible for or currently have an open grant from the State CDBG Program, review of fair housing plans submitted by recipients of the 47 CDBG grants that cleared startup during the program year, review of fair housing reports submitted by recipients of 45 CDBG grants that were programmatically closed during the year, and monitoring of recipients of 45 CDBG grants to ensure compliance with the requirement to affirmatively further fair housing. CDBG also keeps records and coordinates reporting regarding state and grant recipient actions that help address impediments to fair housing. The CDBG Program will continue its role with respect to local governments that receive CDBG funding each year.

Entitlement CDBG Programs in South Carolina

Entitlement CDBG Programs are specifically excluded by HUD from participating in State CDBG Programs and the State CDBG Program, in turn, is prohibited from providing grants to neighboring local governments for activities that will primarily benefit Entitlement areas. This includes fair housing. Instead, the Entitlement Programs must use their own CDBG administration or grant funds to undertake fair housing activities in their own areas, to address their own locally identified impediments, per their

own locally developed Analyses of Impediments. Entitlements must also provide their own funding for outreach to citizens and housing providers within their county or city jurisdictions.

HOME Program

The HOME Program has requirements that are similar to those for the CDBG Program to affirmatively further fair housing. The HOME Program must ensure that HOME-assisted property owners and developers understand fair housing requirements and ensure that rental properties will be operated in a way that does not discriminate or otherwise impede fair housing choice with respect to funded properties. Additional affirmative marketing requirements also apply. As the HOME Participating Jurisdiction (PJ) for the State HOME Program as well as the administrator of the National Housing Trust Fund, the State Housing Finance and Development Authority has adopted affirmative marketing procedures and imposes affirmative marketing requirements on each funding recipient regardless of how many units will receive HOME assistance. Recipients must undertake specific procedures to market to potential tenants and homebuyers who are least likely to apply for the housing, in order to make them aware of available affordable housing opportunities. Affirmative marketing procedures include methods to inform the public, potential tenants and owners about fair housing laws and the State's own affirmative marketing policy, actions a project owner must take to market HOME-assisted housing, including displaying the HUD EEO logo and/or slogan, and procedures project owners will use to inform persons who are not likely to apply without special outreach efforts about the housing. The State PJ requires that records are kept documenting these actions to assist in evaluating the effectiveness of these affirmative marketing actions.

CR-40 - Monitoring 91.220 and 91.230

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Describe the standards and procedures that will be used to monitor activities carried out in furtherance of the plan and will be used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and comprehensive planning requirements.

Each of the Federal programs covered by the Consolidated Plan are governed by separate monitoring and compliance requirements, and the State relies on the enforcement of these requirements by administering agencies and organizations, whether public or private, to ensure compliance with statutory and regulatory program requirements.

CDBG Monitoring

In the CDBG program, all projects are monitored for compliance. The review process is carried out to determine whether approved activities are being carried out in a timely manner, whether activities and certifications are being conducted in accordance with the requirements and the primary objectives of Title I and with other applicable laws, and whether the grant recipient shows a continuing capacity to carry out approved activities in a timely manner. During the course of a CDBG project, the State monitors each recipient through periodic on-site visits, or during COVID-19 to comply with public health protocols through virtual and desk monitoring, and written quarterly reports, so that any problems that might occur may be resolved as soon as possible. The State also conducts technical assistance visits for new grant award recipients to explain requirements to local officials and grant administrators, annually updates an implementation manual that describes all CDBG and State program requirements, as well as any related federal requirements, and every year holds a one-day application workshop and a two-day implementation workshop to provide more in-depth training for potential applicants and existing grant recipients. During 2024, workshops were held in person and via webinar. The purpose of the implementation workshop in particular is to provide instruction in all areas of state and federal program requirements, such as Section 3, procurement, environmental review, financial management, acquisition of real property, relocation, fair housing, Section 504, and labor standards. Additional topic sessions are added as needed to address any compliance areas where grantees have been requiring greater assistance, to provide even more in-depth training.

During Program Year 2024, 54 programmatic monitoring were conducted with recipients of CDBG grants, and letters were sent to each afterwards, identifying any concerns or findings. CDBG staff work very closely with those grant recipients with findings to ensure that required actions are completed and all issues resolved before the grant can move forward to closeout. 16 of the 54 monitoring conducted

resulted in some level of findings or concerns, and all but three have been cleared as a result of the grant recipient taking actions that satisfactorily resolved all findings.

Also during 2024, financial monitorings were conducted virtually with the grant recipients of 57 CDBG-funded projects, and as with programmatic monitorings, letters were sent to each afterwards, identifying any concerns or findings noted during the monitoring. 21 of the recipients received letters describing monitoring findings or concerns and all but three have taken actions that satisfactorily resolved all findings.

CDBG Slow-Moving Projects

Overall, it is the goal of the State to assist and support recipients in complying with applicable State and Federal requirements and in implementing their project activities in a timely manner. However, delays are sometimes encountered and this occasionally results in slow-moving projects that are identified by HUD as at risk of falling behind schedule. These projects are first identified when their HUD slow-moving status is pending, and the State works very aggressively with the grant recipients related to these projects to resolve underlying issues and get the project moving forward. For those where this is not possible, the State works with the grant recipient to develop remediation plans, or a plan that will be submitted to HUD describing the cause of the delay and identifying specific actions that can be taken by a target date to resolve the underlying issues. These plans must be approved by HUD, and once approved, the State must certify that the actions have been taken, or determine additional actions that will be required. Quarterly reports are required of all grant recipients, and these are very carefully reviewed for any slow-moving projects. In addition, the State has always sent out slow progress letters when grantees fail to complete startup requirements and/or get construction underway in a timely fashion. The number of projects flagged by HUD as slow-moving is continually changing. The IDIS report PR59 CDBG Activities at Risk Dashboard should be consulted for the most recent list.

CDBG Funds Disbursed and Requested

Total funds disbursed from each open HUD grant for state administration, technical assistance and all other expenditures can be found on the PR28 Financial Summaries included in the complete CAPER posted on the www.cdbgsc.com website. Funding requests submitted to IDIS for open projects and state administration and technical assistance are always for exact amounts, are processed through IDIS as well as pertinent state financial systems, and financial staff routinely review and reconcile reports from all systems.

HOME Rental Project On-Site Compliance Reviews

In the HOME program, all projects are normally subject to compliance monitoring requirements including an on-site review. Pandemic conditions prevalent during PY 2020 prevented such reviews from being conducted in 2020. Subsequent HUD notices extended the timeframe during which on site reviews were not performed. Consistent with HUD guidance, SC Housing began on site reviews again in January 2022. 112 on site inspections were completed during the year. Please see PR-50 HOME for details.

Note that if HOME projects are scheduled for an on-site inspection in any given year, at a minimum, the owners of rental projects are responsible for their own compliance evaluation annually. Rent and utility allowances must be reviewed and recalculated upon the anniversary of the lease renewal date. The HOME Final Rule requires approval of HOME rents on an annual basis for all developments with HOME-assisted units. The approval process is handled by the Compliance Monitoring Department. All HOME projects must use the Authority provided utility allowances. The annual income or annual gross income of tenants in HOME projects must be reviewed and verified each year. Owners must conduct on-site inspections for compliance with the Uniform Physical Conditions Standards (UPCS). The Authority conducts periodic on-site compliance reviews throughout the affordability period to ensure compliance with HOME rental program requirements, which include, but are not limited to, occupancy requirements and property standards. And rental projects with 10 or more HOME units are required to submit financial statements annually to determine the financial health of a project. A HOME-assisted project that is terminated before completion, either voluntarily or otherwise, constitutes an ineligible activity and any HOME funds invested in the project must be repaid to the Authority's HOME Investment Program Fund in accordance with 24 CFR Part 92.503(b). Projects that do not progress as outlined in the HOME Funding Agreement, fail to meet established deadlines and/or require extensions and/or waivers are considered stalled projects. Projects not completed within three years from the date of project commitment are terminated and all HOME funds invested in the project are repaid to the Authority.

HOME Financial Management Reviews

Audit requirements for non-profits and governmental entities are annual requirements that remain in effect from HOME award inception until the affordability period of the project has expired. Each year at the end of the entities fiscal year a determination must be made as to whether or not the entity is exempt for the fiscal year or if audit requirements have been triggered and an audit will need to be submitted. Non-profit and government entities are required to submit ANNUALLY, an Audit Requirements Certification Form no later than 30 days from the end of their fiscal year. HOME award recipients that are non-profits and governmental entities that expend \$750,000 or more in total federal financial assistance within any one fiscal year are required to obtain an independent audit in accordance with 2 CFR Part 200, Subpart F. The computation of the total of such assistance includes all federal funds expended by the entity and not just the amount of HOME dollars. For purposes of determining the amount of federal assistance expended, all federal assistance shall be considered, including that which is

received directly from a federal agency, passed through a state or local government, passed through a non-profit organization, or any combination thereof. For those required to submit an audit, the annual due date is no later than nine (9) months from the end of the entities fiscal year triggering the audit. Award recipients that expended less than \$750,000 during their fiscal year in federal financial assistance are exempt from federal audit requirements. However, the participant must still have financial records available for review by the Authority. The costs incurred to complete audits cannot be paid for with HOME project funds. In addition, non-federal entities cannot charge the following to a federal award: the cost of any audit completed under the Single Audit Act Amendments of 1996, not conducted in accordance with 2 CFR Part 200, Subpart F; and the costs of auditing non-federal entities which are exempt from 2 CFR Part 200, Subpart F.

HOPWA Monitoring

Within the South Carolina Department of Public Health (SC DPH) HOPWA statewide program, all project sponsors undergo annual monitoring for both programmatic and financial compliance and evaluation. These reviews are conducted through combined programmatic and financial site visits. The Ryan White (RW) Part B/HOPWA programmatic and quality site visits serve as key mechanisms used by SC DPH to assess adherence to program guidelines and evaluate performance outcomes across core and support services. This process reflects a collaborative effort to support RW providers in delivering high-quality services to clients.

The annual site visits include a comprehensive review of financial records, client charts for eligibility and documentation, organizational policies and procedures, productivity, compliance with federal and state regulations, and programmatic and quality reports.

During Program Year 2024, all HOPWA grant project sponsors—including those dually funded through RW Part B/HOPWA and those solely funded through HOPWA—were subject to monitoring and evaluation. Following each site visit, sponsors received a summary report outlining recommendations, findings, and any identified areas of concern or improvement. DPH HOPWA staff continued to provide ongoing support to project sponsors through regular communication, meetings, and targeted training to ensure compliance and strengthen program oversight.

Additionally, DPH enhanced the capacity of each project sponsor by incorporating peer-to-peer training funds into their budgets. These funds support capacity building, technical assistance, and quality improvement initiatives, further strengthening the overall delivery of services.

Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with the State's Citizen Participation Plan (CP Plan), the State provided the public with advance notice of the availability of the draft version of the Consolidated Annual Performance and Evaluation Report (CAPER), how the document could be obtained, and the timeframe during which it would be available.

Notification

An advertisement was published on June 15, 2025 in *The State*. This is a newspaper of general circulation with wide readership of both traditionally delivered paper versions and online versions. Readers of the online versions can be found throughout South Carolina. The notice indicated when the document would be available, the web address from which the draft document could be downloaded (www.cdbgSC.com) and how to obtain a copy of the report, including the website where the draft report is posted and available for download and physical addresses where hard copies of the report can be reviewed. Since the onset of COVID-19, the primary avenues for obtaining draft documents have been downloading via the [cdbgSC.com](http://www.cdbgSC.com) website and requesting email or physical copies. The public notice provided a phone number and email address for requesting copies to be mailed or emailed.

Per the State's CP Plan, additional avenues for public notification were also used to capitalize on new technology and expand the reach of the notification effort. The SC Department of Commerce sent an email to the ten regional Councils of Government (COGs) as well as all of the local governments within the State CDBG Program area. A total of 396 notices were sent out to local governments. The electronic notification to the COGs provided a link to the draft CAPER and a request to make the document available within their region. Electronic notices to local governments included the web address from which the document could be downloaded. The State Housing Authority used their Constant Contact tool to email notifications to program constituents, and each of the other partner agencies were also sent electronic copies of the draft CAPER and asked to advise their constituents of its availability via email or newsletter. (Note that this is normally in addition to making physical copies available at partner agency offices during regular business hours, throughout the public comment period, and posting on the Housing Authority website.)

Availability

The draft document was made available via download from the www.cdbgSC.com website, at each of the partner agency offices during normal business hours and via email from the SC Department of Commerce, lead agency for the development of the CAPER.

Timeframe for Review and Comment

The 15-day period for public review and comment ran from June 15 through June 29, 2025. The deadline for submitting written comments was close of business at the end of the 15-day period, or 5pm on June 29th.

Summary of Comments Received

Any comments received will be included in the final CAPER report when submitted to HUD.

CR-45-CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the state's program objectives and indications of how the state would change its programs as a result of its experiences.

There were no substantive changes to the CDBG Program Objectives for 2024.

Does this state have any Brownfields Economic Development Initiative (BEDI) grants?	<input type="radio"/> Yes	<input checked="" type="radio"/> No
---	---------------------------	-------------------------------------

BED Grants are not applicable to the SC CDBG Program.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations.

Please list those projects that should have been inspected on-site this program year based upon the schedule in 292.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

There were 112 HOME-assisted projects that had on-site inspections during the 2024 program year. Regular monitoring occurred in the program year that began April 1, 2024. Issues commonly found during such inspections were incorrect utility allowances and incorrect rents, and deficiencies in verifying household assets, and deficiencies in employment verifications.

HOME Monitoring Program Year 2024

Project Number	Project Name	Program Name	Project County Name
HM-01020	Ervin St. Quadraplex	HOME	Florence
HM-02014	Elim Gardens Phase II (Elim Senior Apartments)	HOME/HTF	Aiken
HM-02020	The Arbors II	HOME	Lexington
HM-02021	Companion at Oak Forest Apts	HOME	Lexington
HM-02022	Companion At Arlington Court	HOME	Spartanburg
HM-02023	Main Street Townhomes Phase I	HOME	York
HM-03014	Deer Run Apartments	HOME	Jasper
HM-03015	Draymont Ridge Phase IIIC	HOME/HTF	Spartanburg
HM-03017	Queen St. Project	HOME/HTF	Greenville
HM-03021	Companion at Oak Forest Phase II LP	HOME	Lexington
HM-03023	Barnett Housing (Upstate Homeless Coalition of SC)	HOME	Greenville
HM-03025	Porter Place (Waccamaw Housing, Inc.)	HOME/HTF	Williamsburg
HM-03026	Companion at Windsor East	HOME	Colleton
HM-04007	Safe Haven - Reedy Place (Upstate Homeless Coal)	HOME/HTF	Greenville
HM-04008	DMH Project (Homes of Hope, Inc.)	HOME/HTF	Greenville
HM-04009	Lincoln Circle (Second Baptist Church CDC)	HOME/HTF	Aiken
HM-04013	Toole Hill (Aiken Housing Authority)	HOME	Aiken
HM-04014	Burnside Manor II (MHA of Laurens County)	HOME/HTF	Laurens

Project Number	Project Name	Program Name	Project County Name
HM-04021	Marshall Estates	HOME/HTF	York
HM-04022	Companion at Windsor East Phase II	HOME	Colleton
HM-04023	Companion at Windsor East Phase III	HOME	Colleton
HM-04024	Companion at Summer Cove Phase V	HOME	Lexington
HM-04025	Companion at Summer Cove VI	HOME	Lexington
HM-04026	Companion at Summer Cove IV	HOME	Lexington
HM-04027	Companion at Summer Cove Phase III	HOME	Lexington
HM-05011	Pines at Sunset Village (Nehemiah CRC)	HOME/HTF	Greenville
HM-05016	Gower Place - Phase I (BGM, Inc.)	HOME/HTF	Greenville
HM-05017	Misty Way Homes I	HOME	York
HM-05018	Dailey Place (Pee Dee Place Apartments)	HOME/HTF	Florence
HM-05020	Misty Way Homes III	HOME	York
HM-05021	Misty Way Homes II	HOME	York
HM-05022	Mainstreet Townhomes Phase IV	HOME	York
HM-06011	Greenline Commons	HOME/HTF	Greenville
HM-06012	West Greenville Scattered Sites	HOME/HTF	Greenville
HM-06014	Allen Temple CDC -2006 Scattered Sites (HTF-16606)	HOME/HTF	Greenville
HM-06015	Porter Place Apartments II (Waccamaw Housing Inc.)	HOME/HTF	Williamsburg
HM-06016	East Ervin Complex	HOME	Florence
HM-06019	Bradbury Park Ph I	HOME/HTF	York
HM-06020	Eagle's Nest Phase II (Nehemiah CRC)	HOME/HTF	Greenwood
HM-06021	Leaphart Place (Growing Home Southeast, Inc.)	HOME/HTF	Lexington
HM-07005	Starlight Village	HOME	Darlington
HM-07008	Gower Place- Phase II	HOME/HTF	Greenville
HM-07009	Allen Temple CDC 2007 Scattered Sites (HTF-9508)	HOME/HTF	Greenville
HM-07014	Vance Street Project (Soteria World Outreach)	HOME/HTF	Greenville
HM-07015	Genesis Homes-Chicora	HOME/HTF	Greenville
HM-08006	Upstate Homeless Coalition - McCall St	HOME/HTF	Greenville
HM-08007	Aleda Terrace (HTF-7709)	HOME/HTF	Greenville
HM-08008	Peridot Project	HOME/HTF	Greenville
HM-08009	Dogwood Townhouses Complex	HOME/HTF	Bamberg
HM-08015	Companion Foundation - Summerville	HOME	Dorchester
HM-09010	Draymont Ridge Phase 5A	HOME/HTF	Spartanburg
HM-09011	Dupont Landing Phase I (HTF-5110)	HOME/HTF	Aiken
HM-09012	Echols St. - Allen Temple CEDC (HTF-5010)	HOME/HTF	Greenville
HM-09013	Genesis Homes - Haynie Sirrine	HOME	Greenville
HM-09014	Genesis Homes - Mt. Eustis	HOME	Greenville
HM-10010	Gaffney Trace Apartments-Phase II	HOME	Cherokee
HM-10011	McCully Place Phase II (Nehemiah CRC 2010-2)	HOME	Anderson
HM-10014	Sloan Place (Community Assistance Provider, Inc.)	HOME	Richland
HM-10017	Gower-Leach (Upstate Homeless Coalition SC) 2010-3	HOME	Greenville
HM-10022	Genesis Homes - Nicholtown	HOME	Greenville
HM-10025	211 Walnut Hill Drive (Companion Foundation)	HOME	Pickens

HM-10026	100 Barshay Drive (Companion Foundation 2010-2)	HOME	Dorchester
HM-13006	Draymont Place Phase II 5B	HOME/HTF	Spartanburg
HM-13016	GHF 2013 Brandon Community	HOME/HTF	Greenville
HM-14018	Freedom Ridge Homes of Hope, Inc.	HOME/HTF	Anderson
HM-14019	Crown Court Homes of Hope, Inc.	HOME/HTF	Anderson
HM-14027	City of Greenville 2014	HOME/HTF	Greenville
HM-15012	Draymont Ridge Phase 5C	HOME/HTF	Spartanburg
HM-15016	Shakespeare Crossing	HOME/HTF	Richland
HM-15017	Majestic Heights	HOME/HTF	Anderson
HM-15018	Royal Oaks (Homes of Hope)	HOME/HTF	Anderson
HM-17009	Cottages at Southend	HOME/HTF	York
NH-18006	Myrtle Grove (Live Oak Place Phase III)	NHTF/HOME/HTF MF Rental	Richland
NH-20015	Pleasant Place	NHTF/HOME/HTF/NSP MF Rental	Lexington
SC-03023	Edgewood Apartments	LIHTC/HOME	Orangeburg
SC-03024	Autumn Run	LIHTC/HOME	Darlington
SC-03030	Laurel Hill	LIHTC/HOME	Beaufort
SC-03051	Fieldale Apartments	LIHTC/HOME	Lee
SC-04006	Seven Farms Apartments	LIHTC/HOME	Berkeley
SC-04007	The Shires Apartments	LIHTC/HOME	Charleston
SC-05026	Miller Grove Apartments	LIHTC/HOME	Lancaster
SC-09015	The West Yard Lofts (2009 TCEX Exch)	LIHTC/HOME	Charleston
SC-09116	Palmetto Ridge Estates (2009 TCEX Exch)	LIHTC/HOME	Florence
SC-09167	Cotton Mill Village (2009 TCEX Exch)	LIHTC/HOME	York
SC-09169	Brookhollow Apartments (2009 TCEX Exch)	LIHTC/HOME	Sumter
SC-10037	The Parker at Cone	LIHTC/HOME	Greenville
SC-10058	Bay Pointe II	LIHTC/HOME	Horry
SC-10061	Rock Pointe	LIHTC/HOME	York
SC-11058	Cloverfield Estates (M11-SG450936)	LIHTC/HOME	Greenville
SC-12039	Serenity Place M12-SG450944	LIHTC/HOME	Oconee
SC-13001	Crabapple Chase M13-SG450951 aka Camelia Heights	LIHTC/HOME	Anderson
SC-13061	Kensington Pointe	LIHTC/HOME	Clarendon
SC-14011	Berea Heights M14-SG450970	LIHTC/HOME	Greenville
SC-14014	Willis Trace M14-SG450969	LIHTC/HOME	Spartanburg
SC-14022	Bay Meadows Apartments	LIHTC/HOME	Colleton
SC-15011	Keenan Oaks M15-SG450995	LIHTC/HOME	Union
SC-15012	Brookstone Landing M15-SG450996	LIHTC/HOME	Dillon
SC-15018	The Pointe M15-SG450992	LIHTC/HOME	Richland
SC-15033	Crescent Villas M15-SG450991	LIHTC/HOME	Florence
SC-15034	Magnolia Senior Village	LIHTC/HOME	Darlington
SC-17023	Evergreen Villas	LIHTC/HOME	Sumter
SC-18003	The Village at Dupont Landing	LIHTC/HOME	Aiken
SC-18034	Marion Commons	LIHTC/HOME	Florence
SC-19008	Oakleaf Senior Residences	LIHTC/HOME	Lancaster
SC-19016	Olii Place	LIHTC/HOME	Greenville
SC-20001	The Arden	LIHTC/HOME	Richland
SC-51202	The Parker at Cone Phase II	TE Bond/LIHTC/HOME	Greenville
SC-51403	Stonegate Apartments	TE Bond/LIHTC/HOME	York

SC-51404	The Landings Apartments M14-SG450976	TE Bond/LIHTC/HOME	Horry
SC-51419	The Harbor at West Greenville M15-SG450979	TE Bond/LIHTC/HOME	Greenville
SC-51422	Village at River's Edge	TE Bond/LIHTC/HOME	Richland
SC-51501	The Waters at Magnolia Bay	TE Bond/LIHTC/HOME	Charleston

An assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The Housing Authority requires all recipients of HOME funding to submit an Affirmative Marketing Plan at initial application, regardless how many HOME-assisted units are proposed to be in the project; and to have already taken steps to market the proposed project to "hard to reach populations." Such a plan must consist of actual actions to provide information and otherwise attract eligible persons in the housing market area to the proposed HOME-assisted housing without regard to race, color, national origin, sex, religion, familial status, or disability. The steps must include requirements (use of commercial media, use of community contacts, use of Equal Housing Opportunity Logo or slogan, and display of fair housing poster) and practices each Applicant will take in order to carry out affirmative marketing procedures such as:

1. Informing and soliciting applications from persons in the housing market who are not likely to apply for the HOME housing without special outreach.
2. Describing records that will be kept documenting actions taken to affirmatively market the program and units as well as records to assess the results, positive or negative, of the actions taken.

The Authority also requires that all LIHTC developments, regardless if HOME funding is sought or awarded, undertake efforts to affirmatively further fair housing. All LIHTC development owners must perform at least two of the following suggested actions if awarded tax credits:

1. Sponsor and/or provide workshop dates and times of fair housing seminars and campaigns for tenants and prospective tenants of the project.
2. Sponsor and/or send employees who will be interacting with tenants and prospective tenants of the project to racial sensitivity and/or diversity training.
3. Distribute and make available in the management office and community building fair housing brochures/materials to tenants and prospective tenants of the project.
4. Post fair housing materials, such as posters, in conspicuous locations at the project; i.e. the community office, mail kiosk, management office, etc.
5. Provide translation services for tenants or prospective tenants who are unable to speak or understand English.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

Program Income ONLY

No program income was used for Homeownership DPA in 2024.

Program income used for Rental Development totaled \$1,723,902.49 and represented 4 projects and 68 units. Tenant characteristics - 0 - 60%.

In total, \$42,259.00 in Program Income was used for 11 TBRA projects and 63 units.

2024 Program Income ONLY

Category		Amount		# Projects	# Units	Tenant Characteristics		
					0% -30%	31% - 50%	51% - 60%	61% - 80%
Homeownership DPA	0	0	0	0	0	0	0	0
TBRA (HAP and Security Deposits)	\$42,259	11	63	160	20	0	0	0
Rental Development	\$1,118,865	2	2	9	12	19	0	0
Total	\$1,119,166	13	65	220				

Other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

With respect to actions taken to foster and maintain affordable housing, SHFDA makes HOME funds available in many forms in order to foster the development of affordable housing. HOME funds are made available for development of rental units, as well as the preservation of already established affordable housing units.

Each year, HOME funds are made available for applicants who want to develop or preserve affordable rental units. Proposals are submitted for projects consisting of one (1) unit up to eighty (80) units (or more). In order to ensure HOME funds are used for those households that need it most, SHFDA has required all projects, regardless if five (5) units or more, have at least 20% of the units targeted for 50% or below AMI households for the entire affordability period. This ensures every single project will have units specifically for 0% to 50% AMI income households for at least five (5) years; the majority of these projects are new construction which ensures an affordability period of twenty (20) years.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided.

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number Of Households Served Through	One-Year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family (HOPWA & HOPWA-CV)	244	309
Tenant-based rental assistance (HOPWA only)	126	125
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds (HOPWA & HOPWA-CV)	10	13
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	10	28
Total	390	475

Note: The HOPWA-only goal and accomplishment table above is generated by IDIS and reflects goals from the same screen from the Action Plan submitted in IDIS. Additional goals, such as Permanent Housing Placement and Supportive Services, cannot be added to the table, and goals for objectives which are included cannot be changed. The table above accepts only actual accomplishments for the objectives shown on the table. The discussion below includes all goals, including Permanent Housing Placement, which only appears in this narrative, and Supportive Services which appears on CR-05 Goals and Outcomes, as well as in the narrative below.

During the program year, 525 individuals living with HIV/AIDS were assisted with a housing subsidy in the HOPWA program. Of this total, 125 were assisted with TBRA, 13 were assisted with permanent housing facilities, 28 were transitional short-term housing facilities, 309 with STRMU and 50 with permanent housing placement facilities. Supportive services were given to both those individuals with a housing subsidy and those with only a need for services such as case management, medical services or transportation. In total, 1,395 individuals received these services.

Please see the separate HOPWA CAPER for more information.

CR-56 - HTF 91.520(h)

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

Overview

The Housing Authority is implementing the State's approved NHTF Allocation Plan, which requires that all NHTF-funded activities involve affordable rental housing, and that completed units be occupied by households at or below 30% AMI or the federal poverty level, whichever is greater. To date, the State is complying with the Plan and all NHTF funds awarded have been for small rental development projects. Further, when complete, all units will be occupied by households at or below 30% AMI or the federal poverty level, whichever is greater.

Regarding progress, the NHTF Production Report, PR110, shows a total of 55 units complete through May 2024.

PR110 – NHTF Program Production by Fiscal Year

	Completed Projects	Completed Units
Activity in FY 2019	\$0	0
Activity in FY 2020	\$0	0
Activity in FY 2021	\$805,000	6
Activity in FY 2022	\$2,385,446	18
Activity in FY 2023	\$2,681,080	15
Activity in FY 2024	\$2,154,848	10
Activity in FY 2025	\$1,725,402	6
Total	\$9,751,776	55

Compliance with the requirements of 24 CFR part 93

Recipients of NHTF funding are required to determine that each family occupying an NHTF-funded unit is income-eligible as required by 24 CFR § 93.151, and income targeting requirements described in 24 CFR § 93.250 will be met regardless of the annual allocation for HTF funds as all occupants of NHTF-funded units are required to be at or below 30% AMI or the federal poverty level, whichever is greater.

Please see the Method of Distribution and the NHTF Program Specific sections in the 2024 Annual Action Plan for site and neighborhood requirements for the State’s HTF program, but note that the only eligible activity for the South Carolina NHTF Program is new rental housing. This is in compliance with the HTF eligible activities provided for in 24 CFR § 93.200, and the SC NHTF Program does not allow any of the prohibited activities identified in 24 CFR § 93.204. In selecting projects for funding, the Housing Authority makes sure that sites for proposed new rental construction projects meet the requirements in 24 CFR 983.57(e)(2). The Housing Authority also mirrors the other project requirements in 24 CFR Subparts G through J in the policies and procedures established for the NHTF program. These include eligibility as affordable rental housing, maximum per unit development subsidy amount, underwriting, subsidy layering, property standards, tenant protections and selection, other applicable Federal requirements, and performance reviews and sanctions. Some of these are described in the Method of Distribution and/or NHTF Program Specific sections of the 2024 Annual Action Plan, as well as in the Program documents available on the Authority’s website.

Tenure Type	0-30% AMI	0% of 30+ to poverty line (when poverty is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	55	0	0	55	0	55
Homebuyer	0	0	0	0	0	0

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	9	4	0	0	0
Total Labor Hours	136,922	67,986			
Total Section 3 Worker Hours	11,660	12,469			
Total Targeted Section 3 Worker Hours	0	1,858			

Table 1 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	9	1			
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.		0			
Direct, on-the job training (including apprenticeships).	9	0			
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.		0			
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).		0			
Outreach efforts to identify and secure bids from Section 3 business concerns.	9	1			
Technical assistance to help Section 3 business concerns understand and bid on contracts.		1			
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	9	0			
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.		2			
Held one or more job fairs.		3			
Provided or connected residents with supportive services that can provide direct services or referrals.		0			
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.	9	1			

Table 2 – Qualitative Efforts - Number of Activities by Program

Narrative

CDBG

Note that data here is from IDIS accomplishment screens, where data is entered prior to activity completion and closeout in IDIS. This generally occurs at grant programmatic closeout. Once IDIS accomplishment and Section 3 data is entered and the project is completed in IDIS, the activity is locked to further changes. All of the above selected "efforts" should reflect the activities that were programmatically closed during the year, and which were subject to Section 3. All grantees are required to undertake these efforts. If reviewing the online version of the CAPER, please see CR58 in the State's PDF of the CAPER for correct information.

"Other" Section 3 efforts included:

- Identified projected employment, training and contracting opportunities and facilitated training and employment of Section 3 residents as contracting with Section 3 residents.
- Identified Section 3 business concerns through the local chambers of commerce, business associations, citizen advisory boards, local media advertising (i.e. newspapers) and other appropriate referral sources. List are also maintained of eligible business concerns that utilize CDBG-funded procurements. Appropriate project area business concerns were notified of pending contractual opportunities.
- Included Section 3 information in procurement solicitation and incorporated Section 3 clauses in contractual documents. Section 3 info was discussed at the pre-construction conferences and the contractors compliance was reviewed during monitoring.
- Required all bidders to submit written Section 3 hiring and business utilization plans. The contractors were also required to submit reports to document actual accomplishments.
- Designated a local government official to serve as the locality/grantees Section 3 coordinator. The coordinator maintained records to document the steps taken to implement the Section 3 plans as well as any barriers that were encountered.

ADDENDUM

CDBG Program Attachments

South Carolina Consolidated Annual Performance & Evaluation Report

*Program Year 2024
April 1, 2024 – March 31, 2025*

CDBG Program Attachments

This Addendum contains the required CDBG Program Reports which must be submitted with the State's CAPER. These are the IDIS PR 28 Reports, including the PR 28 Financial Summaries for all open HUD grants and those closed during the Program Year, and the PR 28 Activity Summary. These reports are described below.

PR28 IDIS Financial Summaries

The PR28 Financial Summary reports identify the amount of each year's HUD Grant expended by the State and its subrecipients during the program year. Only Part I A, Sources of State CDBG Funds and Part I B, State CDBG Resources by Use show amounts obligated to recipients and set aside for state program administration and technical assistance. All other sections show expenditures, including Part I D, Compliance with Public Service Cap; Part I E, Compliance with Planning and Administration Cap; and Part II - Compliance with Overall Low and Moderate Income Benefit.

The IDIS Financial Summary Reports are also "live" reports reflecting data in IDIS as of the report run date. HUD guidance instructs the State to run the Financial Summary report for each open HUD Grant Year as of the end of the Program Year, to serve as an archive of the financial status of each open HUD grant as of that date.

Financial Summary Adjustments

There are multiple **adjustment** lines on the IDIS PR28 Financial Summaries. The reason for this is that IDIS did not originally accommodate all the information needed to comply with State CDBG Program reporting requirements, and data collected by IDIS, especially for older HUD grants, was generally inaccurate. HUD therefore designed an interface by which states can enter adjustments to IDIS-generated data to ensure correct reporting. On the PR28, unadjusted IDIS data is presented first, followed by adjustments, and finally by the calculated result or total amount.

Readers should focus on report lines with labels beginning with "Total."

- Note: Adjustments on each PR28 are those necessary to reconcile the PR28 Financial Summary data with state financial data and reports.
- Note that allocation, amounts obligated to recipients, expenditures and all other amounts are current as of March 31, 2024.

Program Income

Program Income refers to CDBG funds recaptured by the State and used in two distinct ways: as regular program income (PI), or as state revolving fund program income (SF). These are combined

on the Financial Summary reports as “program income,” but they are reported differently, per HUD, depending on when they are distributed. According to HUD CPD 11-03:

*“... program income (PI) returned to the state belongs to the [HUD Grant] which funds the program year in which the program income is **distributed**.”*

The difference lies in when HUD considers the two forms of Program Income to be distributed:

- PI is distributed when expended
- SF is distributed when obligated

PI is expended or disbursed as it is received. SF is handled more like the annual HUD Grant. The State obligates SF funds for new grant awards or increases to existing awards, and SF funds are reported with the HUD Grant corresponding to the year **obligated**. Like regular CDBG grant funds, disbursement of SF funds is delayed until after grant award and startup, once implementation or construction of an SF-funded project begins. And SF funding can change after it is obligated, if an SF obligated amount is reduced or an SF-funded grant is terminated. In that case, the recaptured funds will show up in the year they are re-obligated. Also, SF funds that were received in one year but not obligated, will roll forward to newer HUD Grant years until obligated.

Financial Summary Reporting of PI & SF Funds

How PI and SF program income appear on the PR28 Financial Summary for each HUD grant is inconsistent, requiring different adjustments each year. Here are the assumptions on which our adjustments have been based:

- Part A
 - Program Income that belongs to the HUD Grant Year (generally SF type PI obligated during the program year) should be shown on that year’s PR28 Financial Summary, in the correct amount. Together the State Allocation, or HUD Grant, and Program Income make up State CDBG resources for the HUD Grant Year.
- Part B
 - Program Income Returned to the State and Redistributed - should correctly equal total PI expended during the year and SF obligated to grant recipients during the year. Adjustments are those needed to yield the correct total amount redistributed.
 - Program Income Returned to the State and Not Yet Redistributed – should equal zero for every year but the current program year, since all PI is expended upon receipt and unobligated SF rolls forward to be available for new awards during the current program year.
 - Program Income Retained by Recipients - Zero for all HUD Grant years as no program income is retained by the State or by its sub-recipients.
- Part A Program Income resources match Part B Program Income uses for all but the current HUD Grant year.

Financial Summary Sections

Part I: Financial Status

Part A – Sources of State CDBG Funds

This section indicates total State resources for the program year in which a particular HUD Grant was received, including both the HUD Grant and program income. If the State has Section 108 loan funds, that would also be included here. The State does not have any Section 108 Loan Funds for any open HUD Grant year.

Part B – State CDBG Resources by Use

This section identifies how the State has obligated resources available each year, including Program Income and the annual HUD Grant. Total obligated to recipients is cumulative and reflects all funds awarded to subrecipients or local governments, as of March 31, 2022. This includes funds for projects or activities not shown on the PR28 Activity Summary (see below), due to the limitations of that IDIS report. Expenditure of funds obligated is reported in Part C – Expenditure of State CDBG Resources.

The allowable amount for State Program administration is 2% of the annual allocation plus \$100,000 and for technical assistance is 1% of the annual allocation. Each of these amounts are set aside when the HUD Grant is initially received, along with the State's required matching administration funds equal to 2% of the allocation. The amounts for these do not change after the initial report. Expenditures are reported in Part C.

Lines 19 through 28 correspond to Program Income use, described above.

Part C – Expenditure of State CDBG Resources

This section identifies cumulative expenditure of funds for State Administration, Technical Assistance and "all other activities". For South Carolina, these other activities consist exclusively of means funds awarded to subrecipients or local governments, and expenditures here represent drawdown or expenditure of those funds as projects are implemented.

Part D – Compliance with Public Service (PS) Cap

By regulation, the amount of the annual HUD Grant that can be spent on public services (PS) activities is capped at 15% of the regular CDBG HUD Grant amount plus program income. The CARES Act eliminated the cap on public services for CDBG-CV.

The State tracks all expenditures for public services activities, including those which are primary grant activities and correspond to activities in IDIS, but also at the budget level corresponding to other, incidental activities. Adjustments are those needed to include incidental public services amounts in the total expended for public services activities.

- Note: Compliance with the public services cap cannot be determined until all funds from a particular HUD Grant have been expended.

Part E – Compliance with Planning and Administration (P/A) Cap

By regulation, the amount of the annual HUD Grant that can be spent on planning and administration (P/A) activities is capped at 20% of the HUD Grant amount plus program income.

Like public services, South Carolina tracks expenditures by primary activity as well as by incidental activities. Adjustments are those needed to include incidental local administration and planning in the total expended for planning and administration (P/A) activities.

- Note: Compliance with the planning and administration cap cannot be determined until all funds from a particular HUD Grant have been expended.

Part II: Compliance with Overall Low and Moderate Income Benefit

By regulation, at least 70% of CDBG resources expended over a defined period must benefit Low and Moderate Income (LMI) persons. This section shows expenditures for activities based on the IDIS National Objective, for each three-year LMI compliance period. The report is identical for each of the three HUD Grant Years included in the benefit period.

- Note: Compliance with the Low-Mod Income Benefit requirement cannot be determined until all funds from all three pertinent HUD Grants have been expended.

PR28 IDIS Activity Summary Report

The PR28 IDIS Activity Summary is required per HUD notice CPD 11-03 and must be provided as an addendum to the HUD IDIS CAPER. It must be downloaded from IDIS as of the end of the Program Year in order to preserve a snapshot of the status of open State CDBG grants, or IDIS Activities, as of the March 31 program year end. Because of its length, it is provided in this separate CDBG addendum to the State's performance report, which can be separately downloaded from www.cdbgSC.com.

The PR28 Activity Summary report lists activities according to the HUD grant out of which they were funded. Additionally, not all regular CDBG activities funded out of each regular CDBG HUD Grant are included on the PR28 Activity Summary. Guidance has indicated the Activity Summary lists active grants, which should generally be those with funds expended during the year or that were completed or canceled in IDIS during the program year. Not included are activities awarded during year with no funds drawn, activities completed or canceled prior to the start of the program year, and open activities with no funds expended during the program year.

As a result, many funded activities are missing from each HUD grant section of the report, and for this reason, the PR28 Activity Summary cannot be used as supporting data for the PR28 Financial Summary. Supporting data for the PR28 Financial Summaries is maintained in the State's files. Complete information for all activities newly awarded, open or completed during the program year can also be found in the State's files.

Important notes about the Activity Summary:

- Data that is not collected by IDIS or which is not applicable for a particular type of activity is shown as zero (0). A more accurate representation would be a blank, a NULL value indicating no data exists, or N/A indicating the data is not applicable.
- Proposed and actual accomplishments for Low Mod Area Benefit (LMA) activities are shown only in the section labeled Proposed Accomplishments. Data in the Proposed Accomplishments section is, in fact, proposed only if the activity is open in IDIS. If the activity has been completed in IDIS, the data displayed is actual accomplishment data.

- No actual accomplishment information for LMA projects is shown in the section labeled Actual Accomplishments. This is because there is no provision for entering this information in IDIS, and IDIS does not have any information to display on the Activity Summary. As noted above, the report displays a zero (0) instead of NULL or N/A.

Despite the incomplete nature of LMA project information displayed in the Activity Summary, the State does collect and maintain all pertinent information, including information on the race, ethnicity and income level of people benefiting from all CDBG-funded projects.

Labels and related data on the Activity Summary include:

- **UGLG** – unit of local government or recipient of funds
- **Grant Year** – HUD Grant from which funds were obligated
- **Project** – CDBG Program under which funds were obligated
- **IDIS Activity** – number assigned by IDIS, plus the name of the grant recipient
- **Status** – status in IDIS, followed by the date completed or canceled, or if the grant is open, a zero (0) formatted as \$0.00 to indicate a completed date is not available. As an example:
 - Completed 05/01/2019 or
 - Open \$0.00
- **Objective** – HUD objective for the activity (Decent Housing, Suitable Living Environment or Economic Opportunity)
- **Outcome** – HUD outcome for the activity (Availability/Accessibility, Affordability or Sustainability)
- **Matrix Code** – IDIS code and corresponding project type
- **National Objective** – HUD national objective for the activity (LMA area benefit, LMC limited clientele, LMJ jobs, LMH housing, SBA Slum/Blight area, SBS Slum/Blight Spot, or UN urgent need)
 - Note that state planning, state administration and technical assistance do not need to meet a national objective and the report displays (0) to indicate not applicable for these types of activities.
- **Initial Funding Date** – date initially funded in IDIS, versus date obligated or date of the grant award between the State and the grant recipient. Date obligated is collected by IDIS (and maintained in the State’s records) but is not shown on the Activity Summary.
- **Financing:**
 - **Funded Amount** – amount of HUD Grant funding obligated to the activity, plus any PI or SF Program Income. Activities which have funding from multiple HUD Grants will show up under each year of funding, with the only difference being Grant Year and Funded Amount. All other information is duplicated.
 - **Net Drawn** – amount of the HUD Grant, PI or SF expended
 - **Balance** – funded amount less net drawn

- **Proposed Accomplishments** – Data shown here varies, depending on the national objective and activity status.
 - ***People (General)*** – displays for activities meeting LMA, LMC, SBA, SBS or UN national objectives
 - Open activity - number of people *expected* to benefit
 - Completed activity (except LMC) - actual accomplishments or actual number of people who benefited. Actual people benefiting from completed LMC activities are shown in the Actual Accomplishments section.
 - ***Jobs*** – displays for activities meeting the LMJ national objective
 - Open activity - number of jobs expected to be created or retained. Actual jobs are shown in the Actual Accomplishments section.
 - ***Units*** – displays for activities meeting the LMH national objective
 - Open activity - number of households expected to benefit. Actual units are shown in the Actual Accomplishments section.
 - ***Total Population in Service Area***
 - Zero (0) except for LMA activities
 - Open LMA activities – total number of people expected to benefit, based on either census data or a survey
 - Completed LMA activities – actual number of people who did benefit, based on either census data or a survey
 - ***Census Tract Percent Low/Mod***
 - Zero (0) except for LMA activities
 - Open LMA activities – percentage of people expected to benefit who are LMI. Number of LMI is not shown.
 - Completed LMA activities – percentage of people who actually did benefit who are LMI. Number of LMI is not shown.
- **Actual Accomplishments:** Although the State collects actual accomplishment data for all completed activities and maintains this information in its files, **the Activity Summary displays zeroes (0) for most completed activities.** This should be interpreted as “data in this section is not available in IDIS for this activity type.”

As discussed above, the only actual accomplishment data for LMA projects is shown in the Proposed Accomplishments section of the Activity Summary.

Data in this section of the PR28 Activity Summary generally only applies to direct benefit projects. All other activities and project types will have zeroes (0) in this section indicating not applicable.

- ***Number Assisted (by Race/Ethnicity)***
 - Zero (0) for all open activities

- Zero (0) for completed LMA activities
- Completed LMH activities – number of households in columns labeled Owner, Renter and Total
- Completed LMJ or LMC activities – number of people in the column(s) labeled Total. (Owner and renter columns have zeroes, indicating not applicable.)
- ***Female-headed households*** – Zero (0) indicating not applicable
- ***Income Category*** - Total people, households or jobs by category of income
 - Zero (0) for all open activities
 - Zero (0) for completed LMA activities
 - Completed LMH activities – number of households in columns labeled Owner, Renter and Total
 - Completed LMJ or LMC activities – number of people in the column labeled Persons. (Owner, renter and total columns have zeroes, indicating not applicable.)
- ***Annual Accomplishments / Accomplishment Narrative*** – generally zero (0) shown as the number benefiting, rather than data actually entered into IDIS for completed activities.
 - For LMA completed projects, see the Proposed Accomplishments section.
 - For all other projects, see Number Assisted and Income Category in the Actual Accomplishments section.

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2014
As of 06/12/2025
Grant Number B14DC450001

DATE: 06-12-25
TIME: 11:07
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$19,295,365.00
2)	Program Income	
3)	Program income receipted in IDIS	\$518,000.11
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$518,000.11
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$19,295,365.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$19,295,365.40
10)	Adjustment to compute total obligated to recipients	-\$0.40
11)	Total obligated to recipients (sum of lines 9 and 10)	\$19,295,365.00
12)	Set aside for State Administration	\$485,907.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$485,907.00
15)	Set aside for Technical Assistance	\$192,953.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$192,953.00
18)	State funds set aside for State Administration match	\$385,907.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2014
As of 06/12/2025
Grant Number B14DC450001

DATE: 06-12-25
TIME: 11:07
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$518,000.11
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$518,000.11
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$485,907.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$485,907.00
32)	Drawn for Technical Assistance	\$192,953.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$192,953.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$18,616,505.40
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$18,616,505.40

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2014
As of 06/12/2025
Grant Number B14DC450001

DATE: 06-12-25
TIME: 11:07
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$1,014.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$1,014.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$19,295,365.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$19,295,365.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.01%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$990,484.00
51)	Adjustment to compute total disbursed for P/A	\$1,116,886.65
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$2,107,370.65
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$19,295,365.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$19,295,365.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	10.92%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$990,484.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$19,295,365.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	5.13%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2014
As of 06/12/2025
Grant Number B14DC450001

DATE: 06-12-25
TIME: 11:07
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 – 2016

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2014	2015	2016	Total
65) Benefit LMI persons and households (1)		17,823,637.40	16,388,835.00	17,710,688.00	51,923,160.40
66) Benefit LMI, 108 activities		0.00	(27,105.00)	0.00	(27,105.00)
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		17,823,637.40	16,361,730.00	17,710,688.00	51,896,055.40
69) Prevent/Eliminate Slum/Blight		288,291.00	875,830.00	5,000.00	1,169,121.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		288,291.00	875,830.00	5,000.00	1,169,121.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		18,111,928.40	17,237,560.00	17,715,688.00	53,065,176.40
77) Low and moderate income benefit (line 68 / line 76)		0.98	0.95	1.00	0.98
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		485,907.00	470,858.00	477,421.00	1,434,186.00
80) Technical Assistance		192,953.00	185,429.00	188,710.00	567,092.00
81) Local Administration		504,577.00	621,959.00	489,277.00	1,615,813.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2015
As of 06/12/2025
Grant Number B15DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$18,542,911.00
2)	Program Income	
3)	Program income receipted in IDIS	\$518,000.15
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$518,000.15
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$19,060,911.15

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$18,542,911.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$18,542,911.00
12)	Set aside for State Administration	\$470,858.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$470,858.00
15)	Set aside for Technical Assistance	\$185,429.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$185,429.00
18)	State funds set aside for State Administration match	\$370,858.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2015
As of 06/12/2025
Grant Number B15DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$518,000.15
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$518,000.15
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$470,858.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$470,858.00
32)	Drawn for Technical Assistance	\$185,429.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$185,429.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$17,886,624.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$17,886,624.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2015
As of 06/12/2025
Grant Number B15DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,542,911.00
46)	Program Income Received (line 5)	\$518,000.15
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$19,060,911.15
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,193,961.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,193,961.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,542,911.00
55)	Program Income Received (line 5)	\$518,000.15
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$19,060,911.15
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	6.26%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,193,961.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,542,911.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	6.44%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2015
As of 06/12/2025
Grant Number B15DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 – 2016

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2014	2015	2016	Total
65) Benefit LMI persons and households (1)		17,823,637.40	16,388,835.00	17,710,688.00	51,923,160.40
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		17,823,637.40	16,388,835.00	17,710,688.00	51,923,160.40
69) Prevent/Eliminate Slum/Blight		288,291.00	875,830.00	5,000.00	1,169,121.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		288,291.00	875,830.00	5,000.00	1,169,121.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		18,111,928.40	17,264,665.00	17,715,688.00	53,092,281.40
77) Low and moderate income benefit (line 68 / line 76)		0.98	0.95	1.00	0.98
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		485,907.00	470,858.00	477,421.00	1,434,186.00
80) Technical Assistance		192,953.00	185,429.00	188,710.00	567,092.00
81) Local Administration		504,577.00	621,959.00	489,277.00	1,615,813.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2016
As of 06/12/2025
Grant Number B16DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$18,871,096.00
2)	Program Income	
3)	Program income receipted in IDIS	\$18,000.73
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$18,000.73
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$18,889,096.73

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$18,871,096.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$18,871,096.00
12)	Set aside for State Administration	\$477,421.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$477,421.00
15)	Set aside for Technical Assistance	\$188,710.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$188,710.00
18)	State funds set aside for State Administration match	\$377,421.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2016
As of 06/12/2025
Grant Number B16DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$18,000.73
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$18,000.73
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$477,421.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$477,421.00
32)	Drawn for Technical Assistance	\$188,710.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$188,710.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$18,204,965.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$18,204,965.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2016
As of 06/12/2025
Grant Number B16DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,871,096.00
46)	Program Income Received (line 5)	\$18,000.73
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$18,889,096.73
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$966,698.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$966,698.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,871,096.00
55)	Program Income Received (line 5)	\$18,000.73
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$18,889,096.73
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	5.12%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$966,698.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,871,096.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	5.12%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2016
As of 06/12/2025
Grant Number B16DC450001

DATE: 06-12-25
TIME: 11:09
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 – 2016

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2014	2015	2016	Total
65) Benefit LMI persons and households (1)		17,823,637.40	16,388,835.00	17,710,688.00	51,923,160.40
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		17,823,637.40	16,388,835.00	17,710,688.00	51,923,160.40
69) Prevent/Eliminate Slum/Blight		288,291.00	875,830.00	5,000.00	1,169,121.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		288,291.00	875,830.00	5,000.00	1,169,121.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		18,111,928.40	17,264,665.00	17,715,688.00	53,092,281.40
77) Low and moderate income benefit (line 68 / line 76)		0.98	0.95	1.00	0.98
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		485,907.00	470,858.00	477,421.00	1,434,186.00
80) Technical Assistance		192,953.00	185,429.00	188,710.00	567,092.00
81) Local Administration		504,577.00	621,959.00	489,277.00	1,615,813.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2017
As of 06/12/2025
Grant Number B17DC450001

DATE: 06-12-25
TIME: 11:10
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$18,504,693.00
2)	Program Income	
3)	Program income receipted in IDIS	\$18,003.39
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$18,003.39
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$18,522,696.39

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$18,504,693.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$18,504,693.00
12)	Set aside for State Administration	\$470,093.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$470,093.00
15)	Set aside for Technical Assistance	\$185,046.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$185,046.00
18)	State funds set aside for State Administration match	\$370,093.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2017
As of 06/12/2025
Grant Number B17DC450001

DATE: 06-12-25
TIME: 11:10
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$18,003.39
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$18,003.39
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$470,093.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$470,093.00
32)	Drawn for Technical Assistance	\$185,046.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$185,046.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$17,849,554.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$17,849,554.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2017
As of 06/12/2025
Grant Number B17DC450001

DATE: 06-12-25
TIME: 11:10
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,504,693.00
46)	Program Income Received (line 5)	\$18,003.39
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$18,522,696.39
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,031,993.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,031,993.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,504,693.00
55)	Program Income Received (line 5)	\$18,003.39
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$18,522,696.39
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	5.57%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,031,993.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,504,693.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	5.58%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2017
As of 06/12/2025
Grant Number B17DC450001

DATE: 06-12-25
TIME: 11:10
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2017 – 2019

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2017	2018	2019	Total
65) Benefit LMI persons and households (1)		16,269,015.00	17,047,688.00	15,750,898.10	49,067,601.10
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		16,269,015.00	17,047,688.00	15,750,898.10	49,067,601.10
69) Prevent/Eliminate Slum/Blight		1,114,181.00	2,116,324.00	1,524,897.00	4,755,402.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		1,114,181.00	2,116,324.00	1,524,897.00	4,755,402.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		17,383,196.00	19,164,012.00	17,275,795.10	53,823,003.10
77) Low and moderate income benefit (line 68 / line 76)		0.94	0.89	0.91	0.91
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		470,093.00	504,690.00	502,567.00	1,477,350.00
80) Technical Assistance		185,046.00	202,345.00	201,283.00	588,674.00
81) Local Administration		466,358.00	471,289.00	496,051.95	1,433,698.95
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2018
As of 06/12/2025
Grant Number B18DC450001

DATE: 06-12-25
TIME: 11:11
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$20,234,514.00
2)	Program Income	
3)	Program income receipted in IDIS	\$18,035.63
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$18,035.63
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$20,252,549.63

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$20,234,514.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$20,234,514.00
12)	Set aside for State Administration	\$504,690.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$504,690.00
15)	Set aside for Technical Assistance	\$202,345.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$202,345.00
18)	State funds set aside for State Administration match	\$404,690.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2018
As of 06/12/2025
Grant Number B18DC450001

DATE: 06-12-25
TIME: 11:11
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$18,035.62
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$1,550.24
25)	Total not yet redistributed (sum of lines 23 and 24)	\$16,485.38
26)	Retained by recipients	\$0.01
27)	Adjustment to compute total retained	-\$0.01
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$504,690.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$504,690.00
32)	Drawn for Technical Assistance	\$202,345.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$202,345.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$19,635,301.00
39)	Adjustment to amount drawn for all other activities	-\$107,822.00
40)	Total drawn for all other activities	\$19,527,479.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2018
As of 06/12/2025
Grant Number B18DC450001

DATE: 06-12-25
TIME: 11:11
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$20,234,514.00
46)	Program Income Received (line 5)	\$18,035.63
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$20,252,549.63
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$975,979.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$975,979.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$20,234,514.00
55)	Program Income Received (line 5)	\$18,035.63
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$20,252,549.63
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.82%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$975,979.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$20,234,514.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.82%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2018
As of 06/12/2025
Grant Number B18DC450001

DATE: 06-12-25
TIME: 11:11
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2017 – 2019

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2017	2018	2019	Total
65) Benefit LMI persons and households (1)		16,269,015.00	17,047,688.00	15,750,898.10	49,067,601.10
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		16,269,015.00	17,047,688.00	15,750,898.10	49,067,601.10
69) Prevent/Eliminate Slum/Blight		1,114,181.00	2,116,324.00	1,524,897.00	4,755,402.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		1,114,181.00	2,116,324.00	1,524,897.00	4,755,402.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		17,383,196.00	19,164,012.00	17,275,795.10	53,823,003.10
77) Low and moderate income benefit (line 68 / line 76)		0.94	0.89	0.91	0.91
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		470,093.00	504,690.00	502,567.00	1,477,350.00
80) Technical Assistance		185,046.00	202,345.00	201,283.00	588,674.00
81) Local Administration		466,358.00	471,289.00	496,051.95	1,433,698.95
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2019
As of 06/12/2025
Grant Number B19DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$20,128,358.00
2)	Program Income	
3)	Program income receipted in IDIS	\$18,048.61
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$18,048.61
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$20,146,406.61

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$20,128,357.10
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$20,128,357.10
12)	Set aside for State Administration	\$502,567.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$502,567.00
15)	Set aside for Technical Assistance	\$201,283.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$201,283.00
18)	State funds set aside for State Administration match	\$402,567.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2019
As of 06/12/2025
Grant Number B19DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	\$2,874,291.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	-\$2,874,291.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	-\$2,856,242.39
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$2,874,291.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$18,048.61
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$502,567.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$502,567.00
32)	Drawn for Technical Assistance	\$201,283.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$201,283.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$17,771,847.05
39)	Adjustment to amount drawn for all other activities	-\$1,837,079.00
40)	Total drawn for all other activities	\$15,934,768.05

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2019
As of 06/12/2025
Grant Number B19DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$20,128,358.00
46)	Program Income Received (line 5)	\$18,048.61
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$20,146,406.61
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$998,618.95
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$998,618.95
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$20,128,358.00
55)	Program Income Received (line 5)	\$18,048.61
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$20,146,406.61
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.96%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$998,618.95
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$20,128,358.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.96%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2019
As of 06/12/2025
Grant Number B19DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2017 – 2019

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2017	2018	2019	Total
65) Benefit LMI persons and households (1)		16,269,015.00	17,047,688.00	15,750,898.10	49,067,601.10
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		16,269,015.00	17,047,688.00	15,750,898.10	49,067,601.10
69) Prevent/Eliminate Slum/Blight		1,114,181.00	2,116,324.00	1,524,897.00	4,755,402.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		1,114,181.00	2,116,324.00	1,524,897.00	4,755,402.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		17,383,196.00	19,164,012.00	17,275,795.10	53,823,003.10
77) Low and moderate income benefit (line 68 / line 76)		0.94	0.89	0.91	0.91
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		470,093.00	504,690.00	502,567.00	1,477,350.00
80) Technical Assistance		185,046.00	202,345.00	201,283.00	588,674.00
81) Local Administration		466,358.00	471,289.00	496,051.95	1,433,698.95
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2020
As of 06/12/2025
Grant Number B20DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$21,214,575.00
2)	Program Income	
3)	Program income receipted in IDIS	\$18,013.07
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$18,013.07
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$21,232,588.07

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$17,966,470.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$17,966,470.00
12)	Set aside for State Administration	\$524,291.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$524,291.00
15)	Set aside for Technical Assistance	\$212,145.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$212,145.00
18)	State funds set aside for State Administration match	\$424,291.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2020
As of 06/12/2025
Grant Number B20DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	\$2,006,275.46
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	-\$2,006,275.46
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	-\$1,988,262.39
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$2,006,275.46
25)	Total not yet redistributed (sum of lines 23 and 24)	\$18,013.07
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$524,291.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$524,291.00
32)	Drawn for Technical Assistance	\$212,145.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$212,145.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$11,986,254.98
39)	Adjustment to amount drawn for all other activities	-\$1,231,315.98
40)	Total drawn for all other activities	\$10,754,939.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2020
As of 06/12/2025
Grant Number B20DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$200,000.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$200,000.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$21,214,575.00
46)	Program Income Received (line 5)	\$18,013.07
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$21,232,588.07
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.94%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,011,035.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,011,035.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$21,214,575.00
55)	Program Income Received (line 5)	\$18,013.07
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$21,232,588.07
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.76%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,011,035.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$21,214,575.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.77%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2020
As of 06/12/2025
Grant Number B20DC450001

DATE: 06-12-25
TIME: 11:12
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2020 – 2022

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2020	2021	2022	Total
65) Benefit LMI persons and households (1)		10,615,737.98	9,809,679.00	8,464,772.97	28,890,189.95
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		10,615,737.98	9,809,679.00	8,464,772.97	28,890,189.95
69) Prevent/Eliminate Slum/Blight		896,273.00	628,114.00	1,846.00	1,526,233.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		896,273.00	628,114.00	1,846.00	1,526,233.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		11,512,010.98	10,437,793.00	8,466,618.97	30,416,422.95
77) Low and moderate income benefit (line 68 / line 76)		0.92	0.94	1.00	0.95
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		524,291.00	509,114.00	200,887.74	1,234,292.74
80) Technical Assistance		212,145.00	199,489.18	21,601.00	433,235.18
81) Local Administration		474,244.00	498,534.00	499,434.00	1,472,212.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2021
As of 06/12/2025
Grant Number B21DC450001

DATE: 06-12-25
TIME: 11:13
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$20,455,746.00
2)	Program Income	
3)	Program income receipted in IDIS	\$18,003.22
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$18,003.22
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$20,473,749.22

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$18,207,325.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$18,207,325.00
12)	Set aside for State Administration	\$509,114.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$509,114.00
15)	Set aside for Technical Assistance	\$204,557.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$204,557.00
18)	State funds set aside for State Administration match	\$0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2021
As of 06/12/2025
Grant Number B21DC450001

DATE: 06-12-25
TIME: 11:13
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	\$0.00
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$18,003.22
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$18,003.22
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$509,114.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$509,114.00
32)	Drawn for Technical Assistance	\$199,489.18
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$199,489.18
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$10,936,327.00
39)	Adjustment to amount drawn for all other activities	-\$990.00
40)	Total drawn for all other activities	\$10,935,337.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2021
As of 06/12/2025
Grant Number B21DC450001

DATE: 06-12-25
TIME: 11:13
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$20,455,746.00
46)	Program Income Received (line 5)	\$18,003.22
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$20,473,749.22
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,009,648.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,009,648.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$20,455,746.00
55)	Program Income Received (line 5)	\$18,003.22
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$20,473,749.22
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.93%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,009,648.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$20,455,746.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.94%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2021
As of 06/12/2025
Grant Number B21DC450001

DATE: 06-12-25
TIME: 11:13
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2020 – 2022

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2020	2021	2022	Total
65) Benefit LMI persons and households (1)		10,615,737.98	9,809,679.00	8,464,772.97	28,890,189.95
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		10,615,737.98	9,809,679.00	8,464,772.97	28,890,189.95
69) Prevent/Eliminate Slum/Blight		896,273.00	628,114.00	1,846.00	1,526,233.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		896,273.00	628,114.00	1,846.00	1,526,233.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		11,512,010.98	10,437,793.00	8,466,618.97	30,416,422.95
77) Low and moderate income benefit (line 68 / line 76)		0.92	0.94	1.00	0.95
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		524,291.00	509,114.00	200,887.74	1,234,292.74
80) Technical Assistance		212,145.00	199,489.18	21,601.00	433,235.18
81) Local Administration		474,244.00	498,534.00	499,434.00	1,472,212.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2022
As of 06/12/2025
Grant Number B22DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$19,740,854.00
2)	Program Income	
3)	Program income receipted in IDIS	\$439,017.25
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$439,017.25
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$20,179,871.25

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$17,844,320.97
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$17,844,320.97
12)	Set aside for State Administration	\$494,817.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$494,817.00
15)	Set aside for Technical Assistance	\$197,408.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$197,408.00
18)	State funds set aside for State Administration match	\$0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2022
As of 06/12/2025
Grant Number B22DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	\$555,554.52
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	-\$133,485.26
22)	Total redistributed (sum of lines 20 and 21)	\$422,069.26
23)	Returned to the state and not yet redistributed	-\$538,606.62
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$555,554.61
25)	Total not yet redistributed (sum of lines 23 and 24)	\$16,947.99
26)	Retained by recipients	\$422,069.35
27)	Adjustment to compute total retained	-\$422,069.35
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$200,887.74
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$200,887.74
32)	Drawn for Technical Assistance	\$21,601.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$21,601.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$8,966,052.97
39)	Adjustment to amount drawn for all other activities	-\$531,070.00
40)	Total drawn for all other activities	\$8,434,982.97

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2022
As of 06/12/2025
Grant Number B22DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$19,740,854.00
46)	Program Income Received (line 5)	\$439,017.25
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$20,179,871.25
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$700,321.74
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$700,321.74
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$19,740,854.00
55)	Program Income Received (line 5)	\$439,017.25
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$20,179,871.25
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	3.47%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$700,321.74
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$19,740,854.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	3.55%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2022
As of 06/12/2025
Grant Number B22DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2020 – 2022

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2020	2021	2022	Total
65) Benefit LMI persons and households (1)		10,615,737.98	9,809,679.00	8,464,772.97	28,890,189.95
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		10,615,737.98	9,809,679.00	8,464,772.97	28,890,189.95
69) Prevent/Eliminate Slum/Blight		896,273.00	628,114.00	1,846.00	1,526,233.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		896,273.00	628,114.00	1,846.00	1,526,233.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		11,512,010.98	10,437,793.00	8,466,618.97	30,416,422.95
77) Low and moderate income benefit (line 68 / line 76)		0.92	0.94	1.00	0.95
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		524,291.00	509,114.00	200,887.74	1,234,292.74
80) Technical Assistance		212,145.00	199,489.18	21,601.00	433,235.18
81) Local Administration		474,244.00	498,534.00	499,434.00	1,472,212.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2023
As of 06/12/2025
Grant Number B23DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$19,866,653.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$19,866,653.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$18,698,816.00
10)	Adjustment to compute total obligated to recipients	
11)	Total obligated to recipients (sum of lines 9 and 10)	\$18,698,816.00
12)	Set aside for State Administration	\$497,333.00
13)	Adjustment to compute total set aside for State Administration	
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$497,333.00
15)	Set aside for Technical Assistance	\$198,666.00
16)	Adjustment to compute total set aside for Technical Assistance	
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$198,666.00
18)	State funds set aside for State Administration match	

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2023
As of 06/12/2025
Grant Number B23DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$100,000.00
30)	Adjustment to amount drawn for State Administration	
31)	Total drawn for State Administration	\$100,000.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$3,796,721.00
39)	Adjustment to amount drawn for all other activities	
40)	Total drawn for all other activities	\$3,796,721.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2023
As of 06/12/2025
Grant Number B23DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$19,866,653.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	
48)	Total subject to PS cap (sum of lines 45-47)	\$19,866,653.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$488,786.00
51)	Adjustment to compute total disbursed for P/A	
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$488,786.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$19,866,653.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	
57)	Total subject to P/A cap (sum of lines 54-56)	\$19,866,653.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	2.46%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$488,786.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$19,866,653.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	2.46%

IDIS - PR28

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2023
As of 06/12/2025
Grant Number B23DC450001

DATE: 06-12-25
TIME: 11:14
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years _____ – _____

64) Final PER for compliance with the overall benefit test: [_____]

No data returned for this view. This might be because the applied filter excludes all data.

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2024
As of 06/12/2025
Grant Number B24DC450001

DATE: 06-12-25
TIME: 11:15
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$19,809,810.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$19,809,810.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$15,204,792.00
10)	Adjustment to compute total obligated to recipients	
11)	Total obligated to recipients (sum of lines 9 and 10)	\$15,204,792.00
12)	Set aside for State Administration	\$496,196.00
13)	Adjustment to compute total set aside for State Administration	
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$496,196.00
15)	Set aside for Technical Assistance	\$198,098.00
16)	Adjustment to compute total set aside for Technical Assistance	
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$198,098.00
18)	State funds set aside for State Administration match	

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2024
As of 06/12/2025
Grant Number B24DC450001

DATE: 06-12-25
TIME: 11:15
PAGE: 2

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$37,021.65
30)	Adjustment to amount drawn for State Administration	
31)	Total drawn for State Administration	\$37,021.65
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$204,026.00
39)	Adjustment to amount drawn for all other activities	
40)	Total drawn for all other activities	\$204,026.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2024
As of 06/12/2025
Grant Number B24DC450001

DATE: 06-12-25
TIME: 11:15
PAGE: 3

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$19,809,810.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	
48)	Total subject to PS cap (sum of lines 45-47)	\$19,809,810.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$37,021.65
51)	Adjustment to compute total disbursed for P/A	
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$37,021.65
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$19,809,810.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	
57)	Total subject to P/A cap (sum of lines 54-56)	\$19,809,810.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.19%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$37,021.65
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$19,809,810.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.19%

IDIS - PR28

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of South Carolina
Performance and Evaluation Report
For Grant Year 2024
As of 06/12/2025
Grant Number B24DC450001

DATE: 06-12-25
TIME: 11:15
PAGE: 4

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years _____ – _____

64) Final PER for compliance with the overall benefit test: [_____]

No data returned for this view. This might be because the applied filter excludes all data.